Eligibility, Selection and Award Criteria

Lot 1 Alliances for Education and Enterprises

Silvia De Benedetti – Call Coordinator Lot 1

EACEA - Unit A2 – Skills and Innovation
Admissibility criteria
Eligibility criteria
Exclusion criteria
Selection criteria
Award criteria
Admissibility Criteria (Lot 1 and Lot 2)

✓ Applications must be submitted no later than the deadline as indicated in the call.

✓ The applications must be readable and accessible

✓ Applications must be complete containing all parts and mandatory annexes.

✓ Only clerical errors can be corrected after the submission deadline upon request of the Agency
Eligibility Criteria

- Role of participating organisations
- Who can apply/participate
- Types of organisations
- Number and profile of participating organisations
- Duration of the project
- Where to apply?
- Deadline
What is the role of participating organisations*

- **Applicants (beneficiaries and their possible affiliated entities) (compulsory)** - 1 participating organisation submits the project proposal on behalf of all other partners.

- **Beneficiaries (compulsory)** participating organisations which contribute actively to the accomplishment of the Innovation Alliance.

- **Affiliated entities (optional)**: organisations which contribute to the achievement of project objectives and activities. They are *not* counted for the in the minimum number of partners and partnership composition. *They are receiving a grant and are listed in the financial table (budget).* One beneficiary+its affiliated entity = 1 full partner.

- **Associated partners (optional)**: organisations which contribute to the activities of the Innovation Alliance. They are *not* considered as beneficiaries and therefore not counted for in the minimum number of partners and partnership composition. *They are not receiving a grant and are not listed in the financial table (budget).*

*Erasmus Programme guide – PART D – GLOSSARY OF TERMS*
<table>
<thead>
<tr>
<th>APPLICANT</th>
<th>PARTICIPANT</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>EU MEMBER STATES AND THIRD COUNTRIES ASSOCIATED TO THE PROGRAMME:</strong></td>
<td><strong>EU MEMBER STATES AND THIRD COUNTRIES ASSOCIATED TO THE PROGRAMME</strong></td>
</tr>
<tr>
<td>EU Member states (27)                                                    +</td>
<td></td>
</tr>
<tr>
<td>+</td>
<td>THIRD COUNTRIES NOT ASSOCIATED TO THE PROGRAMME</td>
</tr>
<tr>
<td>Iceland</td>
<td>(see section eligible countries in Part A of the E+ Programme guide)</td>
</tr>
<tr>
<td>Liechtenstein</td>
<td></td>
</tr>
<tr>
<td>Norway</td>
<td></td>
</tr>
<tr>
<td>Republic of North Macedonia</td>
<td></td>
</tr>
<tr>
<td>Republic of Serbia</td>
<td></td>
</tr>
<tr>
<td>Republic of Türkiye</td>
<td></td>
</tr>
</tbody>
</table>
What types of organisations can participate?

- Higher education institutions
- VET providers
- Networks of VET providers
- Small and medium-sized or large enterprises (including social enterprises)
- Research Institutes
- Non-governmental organisations
- Public bodies at local, regional or national level
- Organisations active in education, training and youth
- Intermediaries that represent education, training or youth organisations or enterprises
- Accreditation, certification, recognition or qualification bodies
- Chambers of commerce, industry or labour, chambers of skilled crafts
- European or national social partners
- Hospitals or other care institutions, including long-term care
- Authorities responsible for education, training or employment at regional or national level
- Employment services
- National statistics offices
- Economic development agencies
- Sectoral or professional associations
- Sector skills councils
- Bodies providing career guidance, professional counselling, information services and employment services

For LOT 1 and LOT 2

HE institutions established in a EU MS AND 3RD Country associated to the Programme must hold a valid ECHE
Erasmus Charter for Higher Education

## Number and profile of participating organisations

### LOT 1 (minimum requirements)

<table>
<thead>
<tr>
<th>EU Member States or third countries associated to the Programme</th>
<th>Applicants (coordinator and full partners)</th>
</tr>
</thead>
<tbody>
<tr>
<td>4</td>
<td>8</td>
</tr>
<tr>
<td>labour market actors</td>
<td>education and training providers</td>
</tr>
<tr>
<td>3</td>
<td>at least 1 HE institution</td>
</tr>
<tr>
<td></td>
<td>at least 1 VET provider</td>
</tr>
<tr>
<td></td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>3</td>
</tr>
</tbody>
</table>
## Eligibility Criteria and Funding Rules for Lot 1

<table>
<thead>
<tr>
<th>Duration</th>
<th>MAX EU grant</th>
<th>Where to apply</th>
<th>Deadline</th>
</tr>
</thead>
<tbody>
<tr>
<td>LOT 1 – 2 years</td>
<td>LOT 1 – 1 million €</td>
<td>Funding and Tenders opportunities portal</td>
<td>Visit: Funding and Tenders opportunities portal</td>
</tr>
<tr>
<td>LOT 1 – 3 years</td>
<td>LOT 1 – 1,5 million</td>
<td>Call ID lot1: ERASMUS-EDU-2024-PI-ALL-INNO-EDU-ENTERP</td>
<td></td>
</tr>
</tbody>
</table>
Exclusion criteria

- Exclusion situations linked to legal issues

Fields to **tick in application form** + **declaration on honour** if selected

Part C of [Programme Guide](#)
## Selection criteria

### OPERATIONAL CAPACITY

*Appropriate professional competencies and qualifications*

Insert in **Part B of application form (120 pages)**:

- Description of relevant skills and experience of project staff
  
  *(no need to upload CVs)*

- List of previous and running projects

### FINANCIAL CAPACITY

*Stable and sufficient sources of funding*

Provide **upon request** and upload in Funding and Tender Opportunities portal:

- Profit and loss account
- Balance sheet
- Other documents if requested

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See part C of **Programme Guide**

Does not apply to public organisations
Award Criteria

- Scoring system
- All 4 award criteria
# Scoring system and Award Criteria

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Maximum points</th>
<th>Minimum pass points</th>
</tr>
</thead>
<tbody>
<tr>
<td>Relevance of the project</td>
<td>25</td>
<td>13</td>
</tr>
<tr>
<td>Quality of the project design and implementation</td>
<td>30</td>
<td>16</td>
</tr>
<tr>
<td>Quality of the partnership and the cooperation arrangements</td>
<td>25</td>
<td>13</td>
</tr>
<tr>
<td>Impact</td>
<td>20</td>
<td>11</td>
</tr>
</tbody>
</table>

**Total score:** Maximum 100 points

To be considered for funding:

1. Minimum total score **70 points** AND
2. Minimum pass points per criterion
Award criteria

Equal quality of applications

The ex aequo proposals within the same topic will be prioritised according to the scores they have been awarded for the award criterion “Relevance”. When these scores are equal, priority will be based on their scores for the criterion ‘quality of the project design and implementation’. When these scores are equal, priority will be based on their scores for the criterion ‘Impact’.
1) Relevance

- Link to EU policy and initiatives
- Purpose
- EU values
- Consistency
- Digital skills
- Green skills
- Resilience skills
- Deep tech skills
- Innovation
- European added value
- Education & training representation
2) Quality of the project design and implementation

- Coherence: Consistency between activities and results
- Structure: Quality of the work programme (and its phasing)
- Methodology: use of the EU tools and skills when relevant
- Management
- Work Plan
- Quality of arrangements for the recognition and validation of qualifications
- Budget: Cost-effectiveness and allocation of appropriate resources
- Financial and Quality control: measures to ensure that the project implementation is of high quality
3) Quality of the partnership and the cooperation arrangements

• Configuration: composition in line with objectives

• Commitment: complementary contributions

• Involvement of Third Countries not associated to the Programme: added value?

• Tasks

• Collaboration/Team spirit

• Reward
4) Impact, dissemination and sustainability

- Exploitation
- Impact
- Dissemination
- Open access
- Sustainability
Thank you