### Online Information Session Sport PPPA

 $\odot$ 



(:



### **Sport Pilot Projects and Preparatory Actions 2024**

### **Information Session**

This info session will be recorded using Webex for the purpose of publication on EACEA/ website <u>until the closure of the Call</u>.

Please refer to the Data Protection Notice of the event for more information.

By turning on your camera and microphone, you consent to such recording and subsequent publication. Participants are reminded to keep their camera and microphone off/muted if they do not wish to appear in the recording.

For more details, you can contact us: EACEA-SPORT@ec.europa.eu

## AGENDA

Session 1

10:00-10:30

#### **Opening & Introduction**

**Luciano di Fonzo**, Acting Head of Erasmus Mundus & Sport Unit - EACEA

#### Session 1

The Pilot Projects & Preparatory Actions 2024

- objectives
- themes and priorities
- expected impact

**Pier-Marcello Corrado**, European Commission, Directorate-General for Education, Youth, Sport and Culture

10:20- Session 2 11:30

#### The Pilot Projects & Preparatory Actions 2024

- funding rules
- application and selection procedure
- projects' administrative and financial aspects

France Dantin, EACEA Anne Spangemacher, EACEA Izabela Pelczynska, EACEA

#### Participant Identification Code

**11:20-** PIC registration & validation **11:30** 

**Mariadomenica Cugnidoro** – European Research Executive Agency - Central Validation Service

| 11.30 - | Session 3 |
|---------|-----------|
| 12:00   | Q&A       |



# Any questions ?

Join us on www.slido.com

Use the code **#PPPASport2024** 

Join at slido.com #PPPASport2024







*European Commission, Directorate-General for Education, Youth, Sport and Culture* 

Pier-Marcello Corrado

### Online Information Session Sport PPPA

creative-juice, stock.adobe.com

© European Union, 2023 - image



(:

# Session 2

#### EACEA

- application and selection procedure
- funding rules
- projects' administrative and financial aspects

### Online Information Session Sport PPPA

 $\odot$ 



(:

# **Pilot Projects and Preparatory Actions**

### Additional budget to Erasmus + Programme

### Erasmus + 2024 budget for Sport:

• 54 M€ for 2024 Call for proposals

> PPPA 2024:

• 2 M€ for Call PPPA-SPORT-2024-EMERGENCY-YOUTH:



# Pilot Projects and Preparatory Actions Definitions

### Pilot Project

A Pilot project is an initiative of an experimental nature designed to test the feasibility of an action and its usefulness. The duration of Pilot projects is limited to two consecutive years.

Preparatory Action

A Preparatory action, normally the successor of a successful pilot project on the same matter, is designed to prepare proposals with a view to the adoption of future actions (like EU policies, legislation, programmes and the like). It may receive funding for three successive years.

• 2024: only Pilot Project, no Preparatory Actions



## Sport Pilot Projects and Preparatory Actions 2021 – 2023 ongoing projects managed by EACEA



#### Refugees

Sport as a tool for integration and social inclusion of refugees

PPPA-SPORT-**2021**-INCLUSION-REFUGEES

- 10 projects -

- 14 projects -

Grassroots

Grassroots sport

programmes and

infrastructure

innovation

**PPPA-SPORT-**

2021/2022-

**GRASSROOTS-**

**INNOVATION** 

### Doping

Building capacity to better fight doping in sport in Europe

PPPA-SPORT-**2021**-FIGHT-DOPING

- 1 project -

#### **Planet**

Sport for People and Planet – a new approach on sustainability through sport in Europe

PPPA-SPORT-**2022/2023**-PEOPLE-PLANET

- 10 projects -

### Youth

Sport supports – Emergency sport actions for youth

PPPA-SPORT-**2023**-EMERGENCY-YOUTH

- 7 projects -



## **Emergency-Youth - Background**

000

Influx of migrants due to war in Ukraine and other humanitarian crises palpable in Europe

> Sport identified as efficient tool to support mental and physical well-being for traumatised youth

## This Pilot Project harnesses the potential of sport as a tool for inclusion,

overcoming trauma, adapting to new environment and eventually rebuilding lives



# **Emergency-Youth - Objectives**

- To promote community integration of children and young people affected by humanitarian crisis such as war in the hosting communities;
- To improve mental well-being and help overcoming trauma of such children and young people through sport;
- To facilitate adaptation and create bonds with the hosting communities;
- To inspire other sport clubs to set up support programmes by publishing and promoting experiences and good practices.



## Scope: Examples of eligible activities



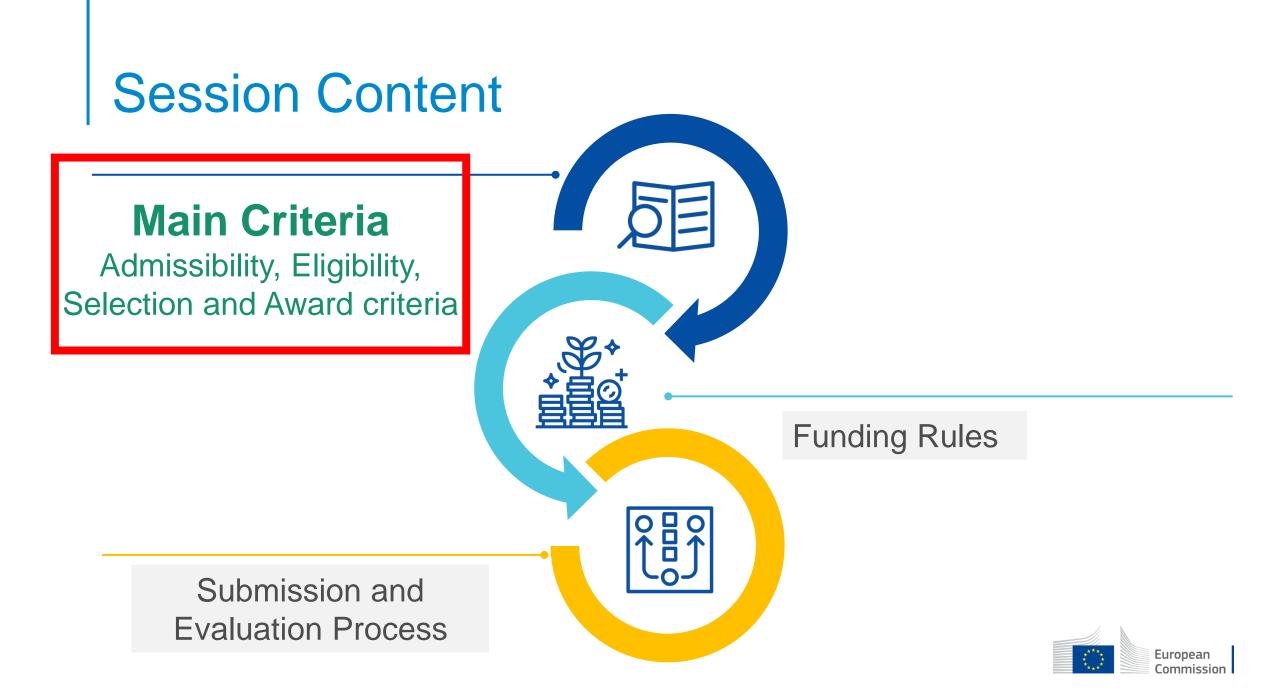
Promoting, in and through sport, the direct engagement of young people affected by the war with meaningful activities at local level, in their host communities

Facilitating overcoming trauma, adapting to new environments and creating bonds with the temporary hosting communities

Improving physical and mental well-being of those displaced by attending sport sessions

Collecting experiences and good practices for dissemination and further inspiration to take up similar initiatives elsewhere in Europe







Commission

## Admissibility Criteria



Call deadline

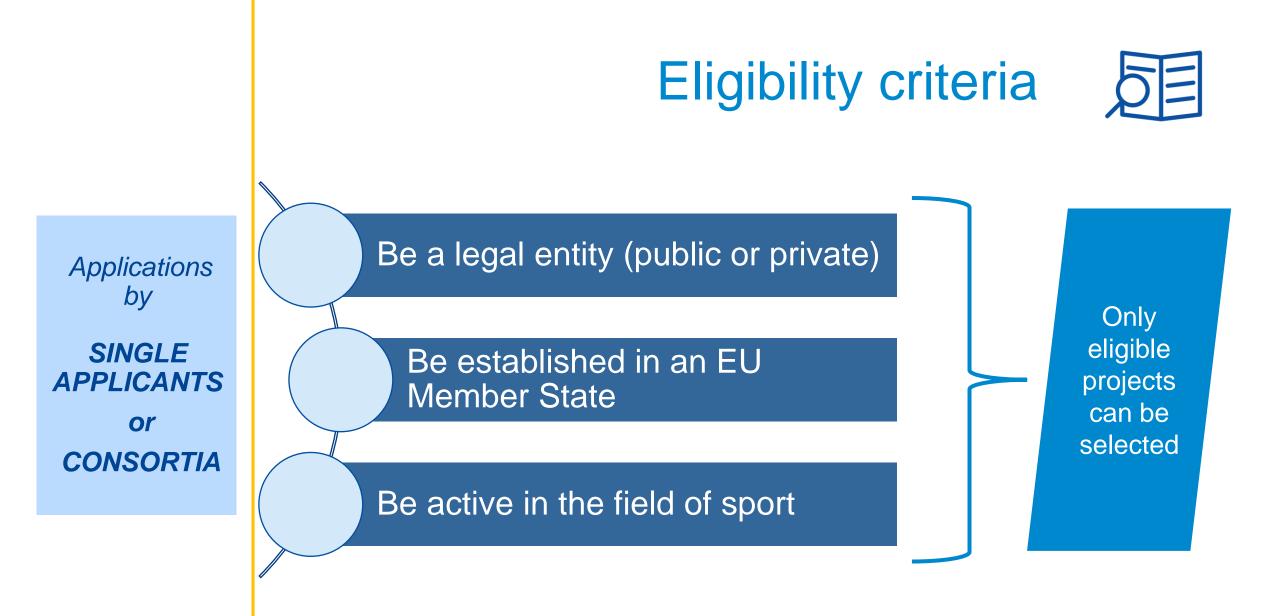
Electronic submission via Funding & Tenders Opportunities Portal

Correct forms (use templates!)

Complete application with mandatory annexes

Only admissible projects can be evaluated







# Selection Criteria: Operational capacity

Applicants must demonstrate that they have :

- Technical know-how
- Qualifications
- Resources
- Project experience

### **Operational capacity check**

Verification N/A to public bodies and International Organisations

- Profiles of staff responsible for managing and implementing the project
- List of previous projects, including key projects for the last 4 years



# Selection Criteria: Financial capacity



### Demonstrate stable and sufficient resources to successfully implement the

project and pay their share

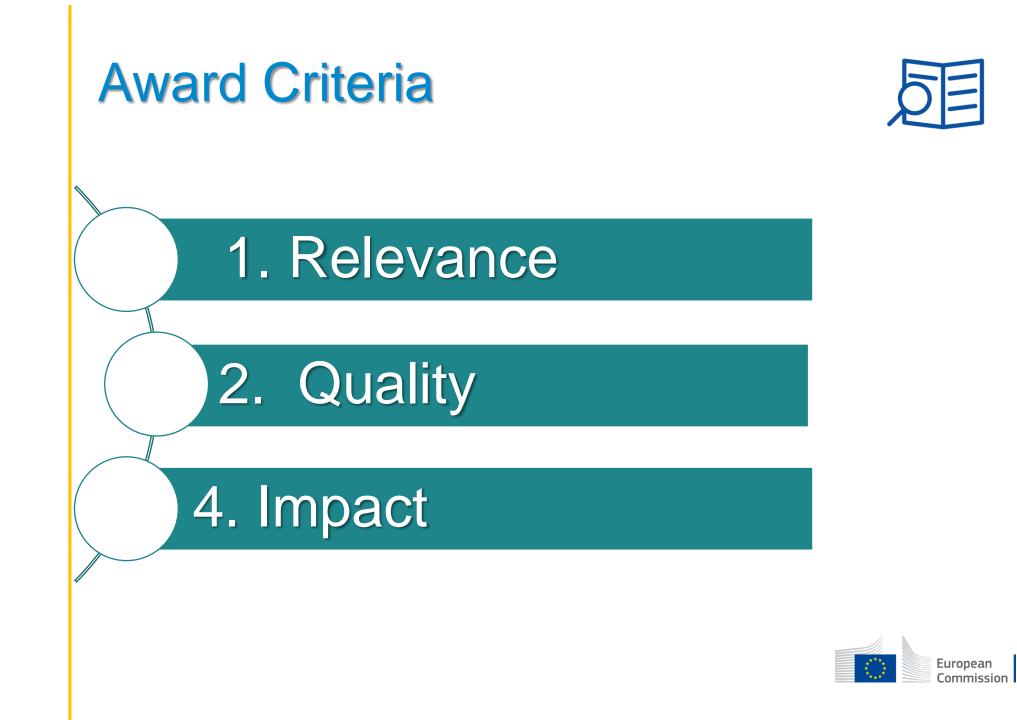
### Financial capacity check

- During grant preparation
- Profit and loss account and balance sheet
- Business plans

- N/A to public bodies and International Organisations
- N/A if grant  $\leq$  60 000 EUR

Specific measures if financial capacity deemed weak (at GA signature stage)





## Award Criteria – Scoring



| Award Criteria   | Maximum points | Pass Score |   |
|--|----------------|------------|---|
| Relevance  | 40             | 21         | Double<br>threshold:  |
| Quality –<br>project design,<br>project teams<br>and partnership | 40             | 21         | <ul> <li>Strifeshold.</li> <li>&gt;50% of eac criterion</li> <li>at least 60</li> </ul> |
| Impact   | 20             | 11         | points in tota  |
| Total  | 100            | 60         |   |



# **Award Criteria**



### Relevance

### Max 40 / Min 21 points

- Clarity and consistency of the action
- Objectives and extent to which they match the themes and priorities and objectives of the call
- Contribution to the EU strategic and legislative context
- European/trans-national dimension
- Impact/interest for a number of countries (EU or eligible non-EU countries); potential to develop

mutual trust/cross-border cooperation



# **Award Criteria**



### Quality

### Max 40 / Min 21 points

- Logical links between the identified problems, needs and solutions proposed (logical frame concept)
- Quality of the consortium and project teams
- Appropriate procedures and problem-solving mechanisms for cooperating within the project teams and consortium
- Methodology for implementing the project (concept and methodology, organisation of the work (procedures and allocation of resources), management, involvement of subcontractors, timetable, risks and risk management, monitoring and evaluation)
- Cost effectiveness (sufficient/appropriate budget for proper implementation; best value for money)



## **Award Criteria**

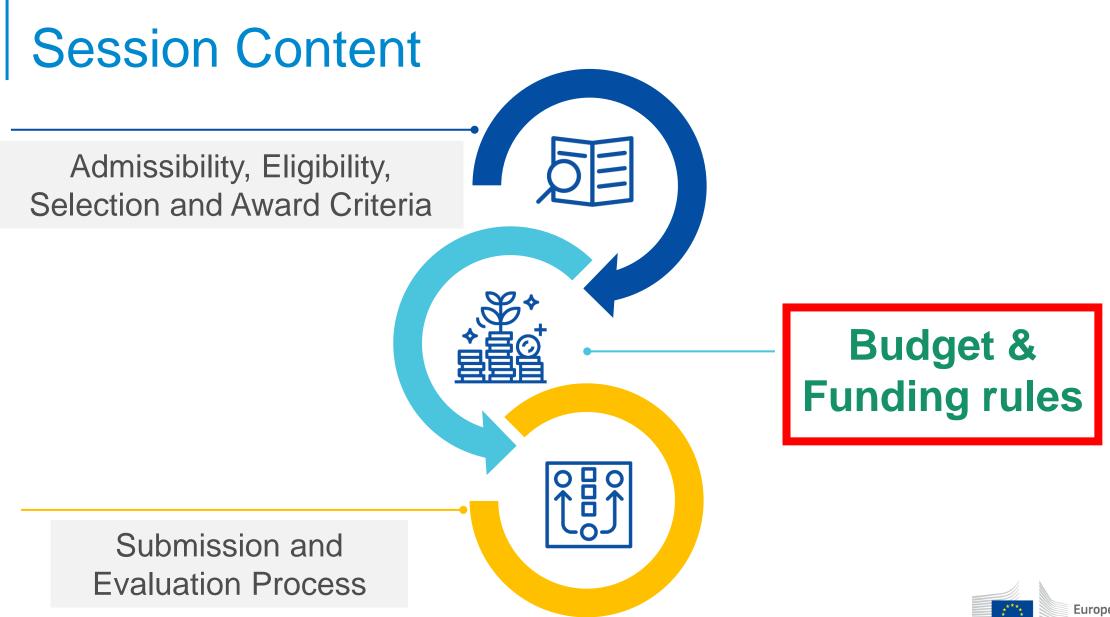


### Impact

### Max 20 / Min 11 points

- Ambition and expected long-term impact of results on target groups/general public
- Appropriate dissemination strategy
- Possibility to use the results in other countries
- Sustainability of results after EU funding ends





European Commission



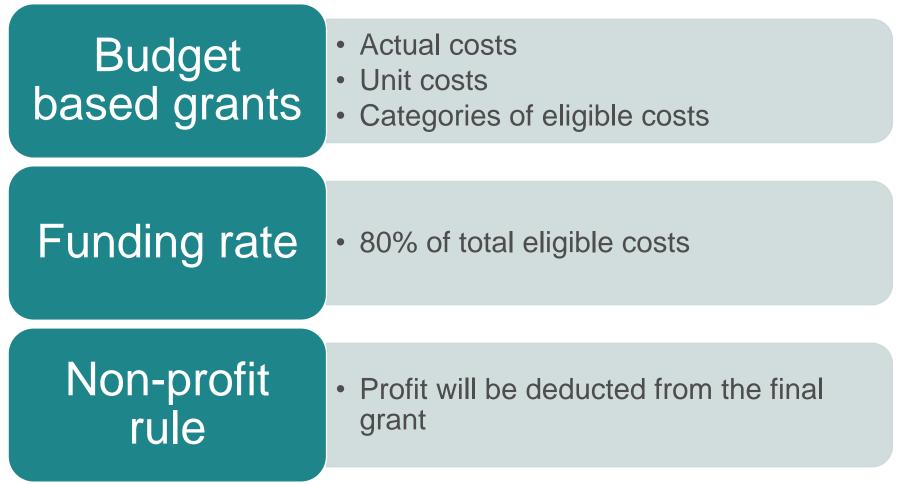
# Available budget, maximum grant, projects' duration 算道

| Calls for proposals 2024        | Duration (months)                                      | Available<br>Budget<br>(EUR) | Maximum EU<br>contribution<br>(EUR) |
|---------------------------------|--|------------------------------|-------------------------------------|
| PPPA-SPORT-2024-EMERGENCY-YOUTH | 12-18  | 1.92 M                       | 400.000                             |
| Comment                         | (extensions possible<br>via amendment if<br>justified) | (budget for<br>projects)     | (no minimum)                        |

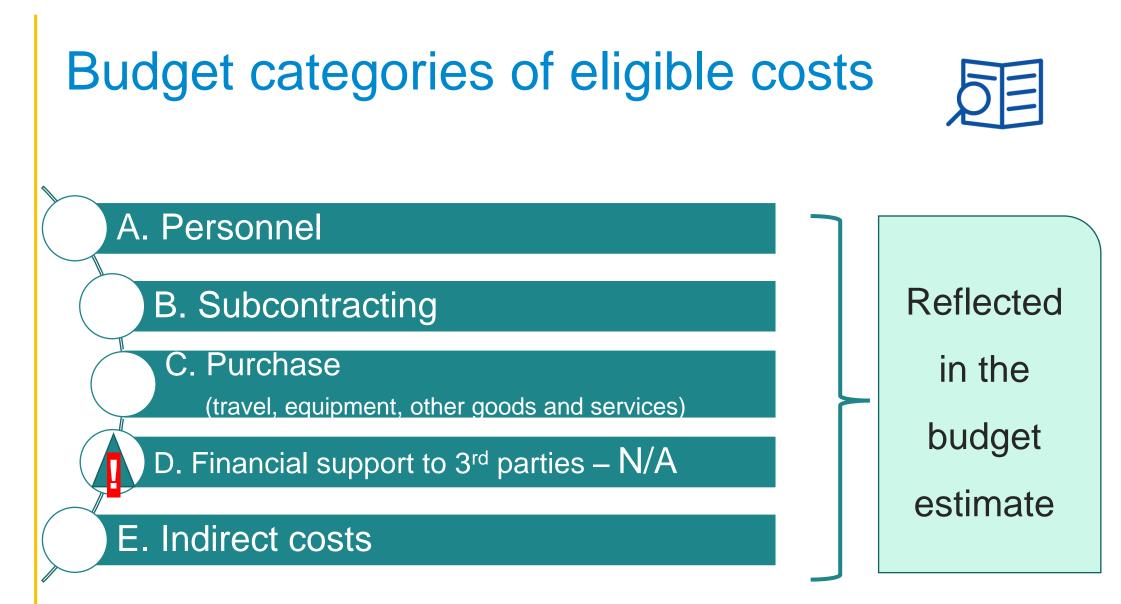


# **Funding Rules**











# Budget categories of eligible costs



**A. Personnel costs:** staff employed by the beneficiary and assigned to the project's implementation *(not freelance consultants or experts)* 

**B. Subcontracting costs:** external services, freelance consultants (limited part of the project)

### **C. Purchase costs**

C.1 Travel and subsistence: project staff & participants in the activities

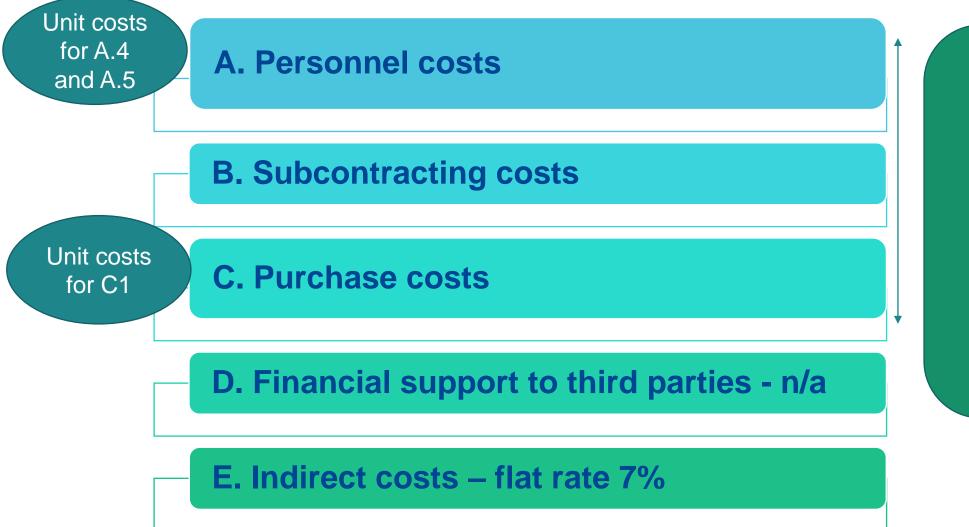
C.2 Equipment: only depreciation for the project's duration

C.3 Other goods, works and services: venue rental, interpretation, catering, logistics



# Budget categories of eligible costs





Flexibility within the awarded budget during implementation

Transfers with or without Amendment – check with your PO



# Budget categories with unit costs



Unit costs for A.4 and A.5

### A. Personnel costs:

a) SME owner/Natural person beneficiary;

b) Volunteers (additional eligibility requirements)

Unit costs for C1

### c. Purchase costs: Travel & subsistence

Consult EACEA/PPPA/Beneficiaries space/Reference documents at:

<u>Sport Supports - emergency</u> <u>sport actions for youth 2023 -</u> <u>European Commission</u> (europa.eu)



## Budget categories with unit costs – Travel & subsistence

 $\rightarrow$ 

#### PAGE CONTENTS

#### Rail calculator

Flight calculator

Table 1: Unit cost per distance band (reference

**Commission Decision** 

Table 2: Unit cost per

Commission Decision

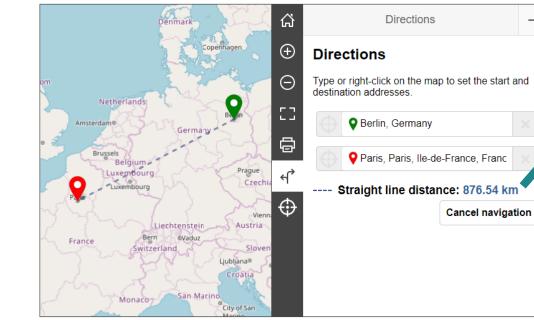
distance band (reference

C(2021)35)

C(2023)4928)

#### Flight calculator

For **flights** of more than 400 km:



Webtools + © EC-GISCO + Leaflet | © OpenStreetMap contributors | Disclaimer

### Table 2: Unit cost per distance band (reference Commission Decision C(2023)4928)

for all calls with opening date as of 26/07/2023, and for projects ongoing on 01/01/2023 or with start date after that and where the beneficiary has voluntarily decided to use the amounts increased from those published in the original call and listed in table 1.

| Distance Band (in km) | Amount in EUR per return trip |
|-----------------------|-------------------------------|
| 400-600               | 245                           |
| 601-800               | 261                           |
| 801-1200              | 276                           |
| 1201-1600             | 288                           |
| 1601-2000             | 369                           |
| 2001-2500             | 429                           |
| 2501-3500             | 541                           |
| 3501-4500             | 659                           |
| 4501-6000             | 796                           |
| 6001-7500             | 900                           |
| 7501-10000            | 1.201                         |
| 10001-Max             | 1.376                         |

Consult F&TP to Calculate unit costs for eligible travel costs (europa.eu)





## Mind the reporting



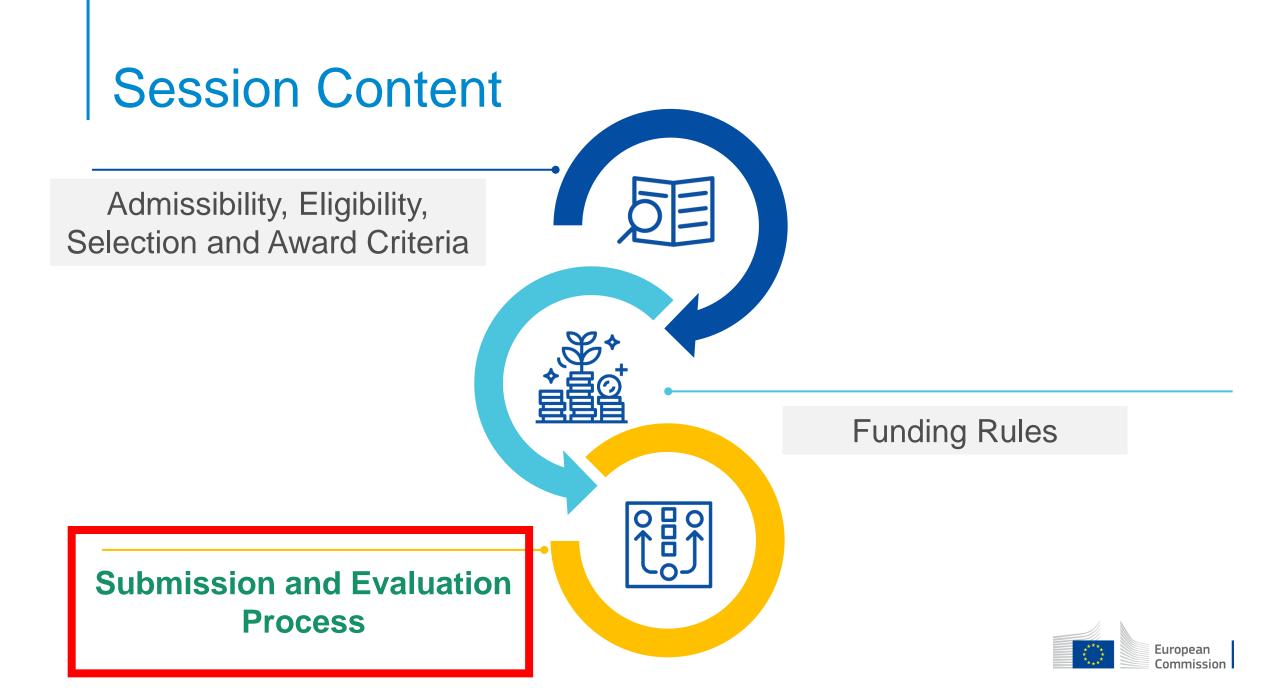
### **A. Personnel costs**

### **B.** Subcontracting costs

### **C. Purchase costs**

Detailed reporting required upon project's completion





## Submission Process: Funding and Tenders Portal





#### European Commission EU Funding & Tenders Portal



All Agency's calls for proposals are published in F&TP: <u>Access to Portal</u>

### Discover the funding & tenders opportunities

Find out how to participate by following these key steps.

Find calls for proposals

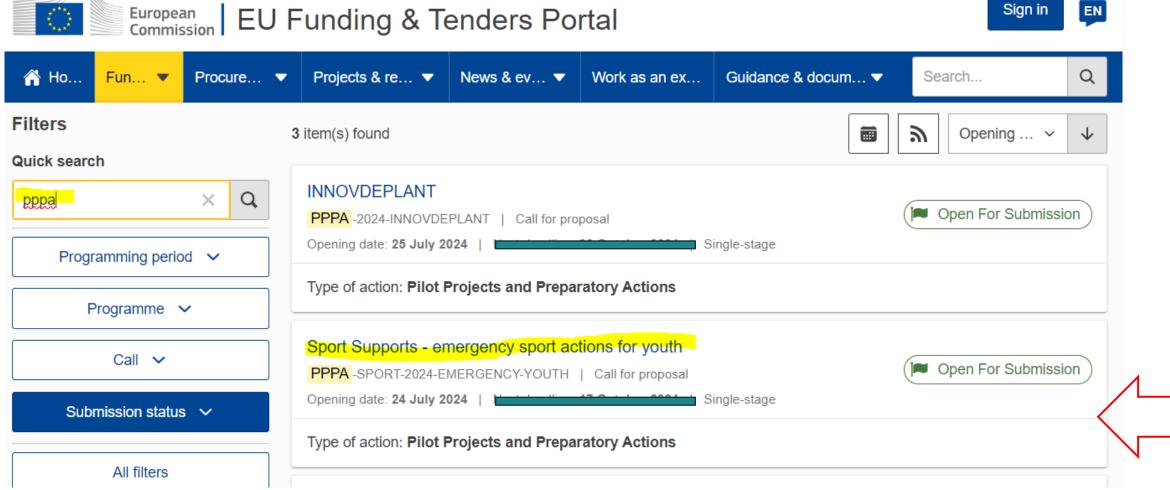
Explore the available EU funding opportunities by searching for calls for proposals within your topics of interest, find partners and submit a proposal.

#### Find calls for tenders

Find business opportunities in the calls for ter institutions, bodies and agencies.



# Submission Process: Funding and Tenders Portal





### **Submission Process**



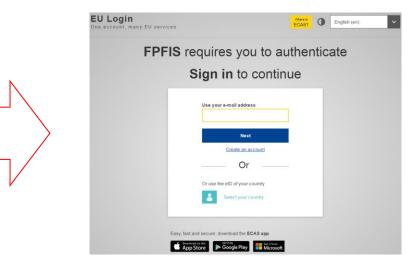
|   | <b>F</b>   |                                     | All relevant   |  |
|---|--|-------------------------------------|----------------|--|
| General information   | Topic conditions and documents   |                                     | information    |  |
| Topic description   | 1. Admissibility conditions: Described in section 5 of the call document.  |                                     | about the Call |  |
| Conditions and documents  | Proposal page limits and layout: Described in Part B of the Application Form   | available in the Submission System. |                |  |
| Submission service  | 2. Eligible countries: Described in section 6 of of the call document.   |                                     |                |  |
| Topic related FAQ   | 3. Other eligibility conditions: Described in section 6 of the call document.  |                                     |                |  |
|   | 4. Financial and operational capacity and exclusion: Described in section 7 of   | the call document.                  |                |  |
| Get support   |  |                                     | show more      |  |
| Call information  |  |                                     |                |  |
| Call updates  | Start submission   |                                     |                |  |
| Go back to search results       To access the Electronic Submission Service, please click on the submission-button next to the type of action and the type of model grant access the submission system. Upon confirmation, you will be linked to the correct entry point. |  |                                     |                |  |
|   | To access existing draft proposals for this topic, please login to the Funding & Tenders Portal and select the My Proposals page of the My Area se |                                     |                |  |
|   | Please select the type of your submission:   |                                     |                |  |
| (   | Pilot Projects and Preparatory Actions [PPPA], Pilot Projects and  | Preparatory Actions [PPPA]          |                |  |
|   | Start submission   |                                     |                |  |
|   | Deed help?   |                                     |                |  |



# **Submission Process**

After selecting the submission button in the F&T Portal you will be asked to enter your EU Login

Enter your email address in the field provided, then click the **Next** button. You will be prompted for your password.



To access the system and start your submission:









# Funding and Tenders Portal:









#### Guidance & Manuals

🚯 Funding 🛛 😽 P

**Procurement** 

#### **Reference documents**

The page reference documents of the programmes managed on the EU Funding & Tenders Portal including legal documents, work programmes, model grant agreements and

#### Online Manual (2021-2027)

Step-by-step online guide through the Portal processes from proposal preparation and submission to reporting on your on-going project. Valid for all 2021-2027 programmes.

#### H2020 Online Manual (2014-2020)

Step-by-step online guide through the Portal processes from proposal preparation and submission to reporting on your on-going project. Only valid for Horizon 2020.



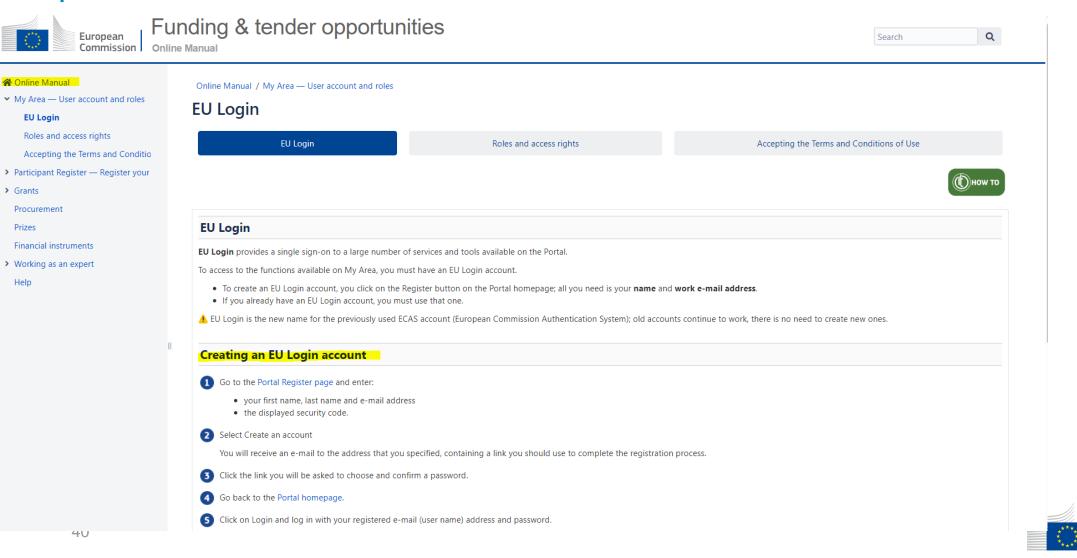
IT support guide with step-by-step walkthroughs and videos.



# Submission Process

### No EU Login => create an account

Help



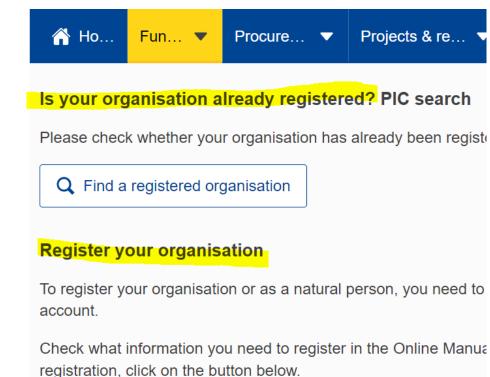


European

Commission

# **Submission Process**

### No PIC => register your organisation

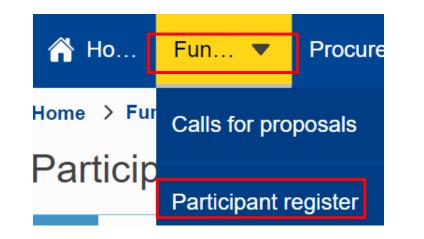


#### Register your organisation

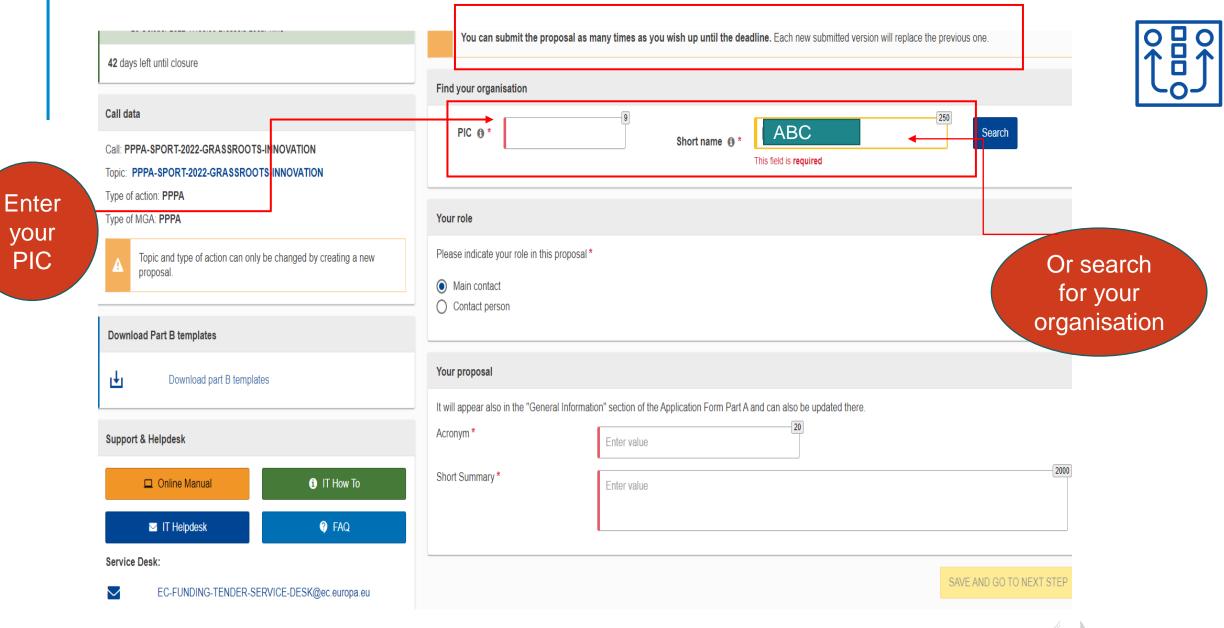
You can suspend the registration process at any time: the data e registration later. To return to your registration, please log in and draft registrations are automatically deleted after one year.













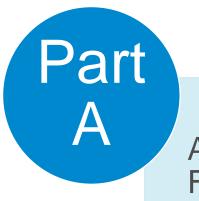
# Submission process



|  | Find your organisation   |
|--|--|
| Call data  | PIC () * 996296022 Short name () * ABC Search  |
| Call: PPPA-SPORT-2022-GRASSROOTS-INNOVATION                    |  |
| Topic: PPPA-SPORT-2022-GRASSROOTS-INNOVATION                   |  |
| Type of action: PPPA   | Your role Define   |
| Type of MGA: PPPA  | Please indicate your role in this proposal*  |
| Topic and type of action can only be changed by creating a new | Main contact   |
| Proposal.  | O Contact person Acronym   |
|  |  |
| Download Part B templates                                      | Your proposal  |
| Download part B templates                                      |  |
|  | It will appear also in the "General Information" section of the Application Form Part A and can also be updated there. |
| Support & Helpdesk   | Acronym*   |
| Support & neipuesk   | Short Summary *  |
| Online Manual     IT How To                                    | iexų   |
|  |  |
| IT Helpdesk <b>Q</b> FAQ                                       | Move to  |
| Service Desk:  | SAVE AND GO TO NEXT STEP <b>NEXT STEP</b>  |
| EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu                    |  |
| +32 2 29 92222   | European<br>Commission   |



# Submission process



Administrative Forms



Technical description (max 70 pages)

Generated through the submission system To be filled in and then uploaded as PDF



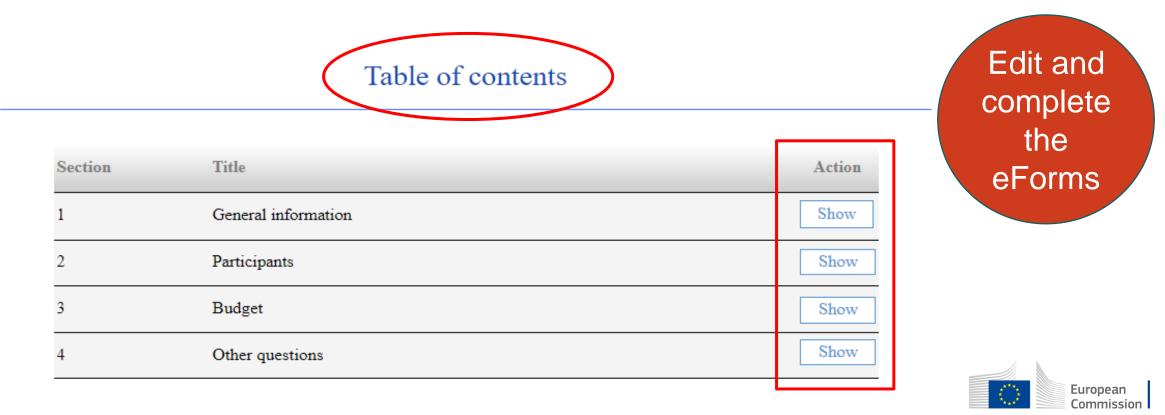
| Proposal forms   | ission Prod  | Cess — Edit a   | nd complete pr                                 | oposal                                       |
|--|--|---|--|--|
| Deadline<br>26 October 2022 17:00:00 Brussels Local Time<br>42 days left until closure<br>Call data  | i Submit your proposal as ea<br>Submitting a proposal will o   | Administrative Forms and upload the proposal and its annexes. You may re<br>arly in the process as possible - you can update and resubmit an improved ve<br>overwrite any previous versions of this same proposal - this process is irreven<br>proposal will not be available to the European Commission service unless res | sible.   | rtal. ×                                      |
| Call: PPPA-SPORT-2022-GRASSROOTS-INNOVATION Topic: PPPA-SPORT-2022-GRASSROOTS-INNOVATION Type of action: PPPA Type of MGA: PPPA Type of MGA: PPPA Topic and type of action can only be changed by creating a new p | Administrative forms (Part A)                                  | nges that have not yet been submitted.<br>tory Print preview 0  |  | 1. Fill in<br>the<br>eForm<br>(Part A)       |
| Proposal data<br>Acronym: Innovate<br>Draft ID: SEP-210895600  | Part B and Annexes In this section you may upload the Part B * | e technical annex of the proposal (in PDF format only) and any other request  | ed attachments. 🖲                              |  |
| Download Part B templates Download part B templates  | Detailed Budget Table *<br>CVs<br>List of previous projects    |   | Upload<br>Upload<br>Upload<br>Upload<br>Upload | 2. Part B and<br>Annexes<br>(budget and list |
| Support & Helpdesk   | Other annexes  |   | Upload   | of previous<br>projects)                     |
| IT Helpdesk<br>45  | ₽ FAQ  |   | BACK TO PARTICIPANTS LIST                      | VALIDATE SUBMIT                              |

# Submission process – Part A



### Proposal acronym: Innovate

### Type of Model Grant Agreement: Pilot Projects and Preparatory Actions



### Submission Process – Edit and complete proposal – Part B

**♀**日

Commission

Proposal forms

| Deadline<br>26 October 2022 17:00:00 Brussels Local Time |                             |  | ve Forms and upload the proposal and its annexes. You may return<br>cess as possible - you can update and resubmit an improved versio |                                 | ne Funding & Tenders Portal. | ×                        |
|--|-----------------------------|--|---|---------------------------------|------------------------------|--------------------------|
| 42 days left until closure                               |                             | i<br>Submitting a proposal will overwrite any                | previous versions of this same proposal - this process is irreversible  | le.                             |                              |                          |
|  |                             | Any changes made to the proposal will n                      | not be available to the European Commission service unless resubn   | mitted before the call closure. |                              |                          |
| Call data  |                             |  |   |                                 |                              |                          |
| Call: PPPA-SPORT-2022-GRASSROOTS-INNOVATION              |                             | <ul> <li>Your proposal contains changes that have</li> </ul> | ve not yet been submitted.  |                                 |                              |                          |
| Topic: PPPA-SPORT-2022-GRASSROOTS-INNOVATIO              | N                           | Administrative forms (Part A)                                |   |                                 |                              |                          |
| Type of action: <b>PPPA</b><br>Type of MGA: <b>PPPA</b>  |                             |  |   |                                 |                              |                          |
| Topic and type of action can only be changed by          | r creating a new proposal.  | Edit forms 🖋 View history                                    | Print preview 0   |                                 |                              |                          |
|  |                             |  |   |                                 |                              |                          |
| Proposal data  |                             | Part B and Annexes   |   |                                 |                              |                          |
| Acronym: Innovate  |                             | In this section you may upload the technical an              | nex of the proposal (in PDF format only) and any other requested a  | attachments. 0                  |                              |                          |
| Draft ID: SEP-210895600                                  |                             | Part B *   |   | 0                               | Upload 🛆                     |                          |
| Download Part B templates                                |                             | Detailed Budget Table *                                      |   | 0                               | Upload 🛆                     | 2. Part B and            |
|  |                             | CVs  |   | 0                               | Upload 🛆                     | Annexes                  |
| Download part B templates                                |                             | List of previous projects                                    |   | 0                               | Upload 🛆                     | (budget and list         |
| Support & Helpdesk                                       |                             | Other annexes  |   | 0                               | Upload 🛆                     | of previous<br>projects) |
| 🗖 Online Manual  | <ul><li>IT How To</li></ul> |  |   |                                 |                              |                          |
| IT Helpdesk  | 🚱 FAQ                       |  |   | < BACK TO F                     | VARTICIPANTS LIST            | DATE                     |
|  |                             |  |   |                                 |                              |                          |
| 47   |                             |  |   |                                 |                              | European 🗧               |

# Part B – Application Form

#### TABLE OF CONTENTS

| ADMINISTRATIVE FORMS (PART A)  |    |  |  |  |  |  |  |  |
|--|----|--|--|--|--|--|--|--|
| TECHNICAL DESCRIPTION (PART B)   | 4  |  |  |  |  |  |  |  |
| COVER PAGE   | 4  |  |  |  |  |  |  |  |
| PROJECT SUMMARY  | 5  |  |  |  |  |  |  |  |
| 1. RELEVANCE   | 5  |  |  |  |  |  |  |  |
| 1.1 Background and general objectives  | 5  |  |  |  |  |  |  |  |
| 1.2 Needs analysis and specific objectives   | 5  |  |  |  |  |  |  |  |
| 1.3 Complementarity with other actions and innovation European dimension                         | 5  |  |  |  |  |  |  |  |
| 2. QUALITY   | 6  |  |  |  |  |  |  |  |
| 2.1 PROJECT DESIGN AND IMPLEMENTATION  | 6  |  |  |  |  |  |  |  |
| 2.1.1 Concept and methodology  |    |  |  |  |  |  |  |  |
| 2.1.2 Project management, quality assurance and monitoring and evaluation strategy               | 6  |  |  |  |  |  |  |  |
| 2.1.3 Project teams, staff and experts   |    |  |  |  |  |  |  |  |
| 2.1.4 Cost effectiveness and financial management  |    |  |  |  |  |  |  |  |
| 2.1.5 Risk management  | 7  |  |  |  |  |  |  |  |
| 2.1.5 Risk management<br>2.2 PARTNERSHIP AND COOPERATION ARRANGEMENTS<br>2.2.1 Consortium set-up | 7  |  |  |  |  |  |  |  |
| 2.2.1 Consortium set-up  |    |  |  |  |  |  |  |  |
| 2.2.2 Consortium management and decision-making mechanisms                                       | 8  |  |  |  |  |  |  |  |
| 3. IMPACT  | 8  |  |  |  |  |  |  |  |
| 3.1 Impact and ambition  |    |  |  |  |  |  |  |  |
| 3.2 Communication, dissemination and visibility  |    |  |  |  |  |  |  |  |
| 3.3 Sustainability and continuation  |    |  |  |  |  |  |  |  |
| 4. ACTIVITIES, WORK PACKAGES, TIMING AND SUBCONTRACTING  |    |  |  |  |  |  |  |  |
| 4.1 Activities and work packages   |    |  |  |  |  |  |  |  |
| Work Package 1   |    |  |  |  |  |  |  |  |
| Work Package   |    |  |  |  |  |  |  |  |
| 4.2 Timetable  |    |  |  |  |  |  |  |  |
| 4.3 Subcontracting   |    |  |  |  |  |  |  |  |
| 5. OTHER   |    |  |  |  |  |  |  |  |
| 5.1 Ethics   |    |  |  |  |  |  |  |  |
| 5.2 Security   | 18 |  |  |  |  |  |  |  |
| 6. DECLARATIONS  |    |  |  |  |  |  |  |  |

.20





ANNEXES.

# Part B – Application Form



European Commission

Divided into different sections:

| Sections<br>1, 2 & 3 | Award criteria                                       |  |
|----------------------|--|--|
| Section<br>4         | Activities, Work packages, Timing and Subcontracting |  |
| Annexes              | List of projects<br>Estimated budget                 |  |

# **Estimated Budget**

#### DETAILED BUDGET TABLE FOR PPPA

#### ESTIMATED BUDGET FOR THE ACTION

| version 20220701   | Estimated eligible costs (per budget category) |   |                         |   |                   |                   |                           |               |              |   | Estimated EU contribution                |                   |  |                                   |                              |        |   |
|--------------------|--|---|-------------------------|---|-------------------|-------------------|---------------------------|---------------|--------------|---|--|-------------------|--|-----------------------------------|------------------------------|--------|---|
|                    | Direct costs                                   |   |                         |   |                   |                   |                           |               |              |   |  | Indirect costs    |  | EU contribution to eligible costs |                              | osts   |   |
|                    | A. Personnel costs                             |   |                         | B.<br>Subcontracting<br>costs                         | C. Purchase costs |                   |                           |               |              | D. Financial<br>Support to Third<br>Partics (only<br>applicable if<br>specifically<br>allowed by the<br>Call) | E. Indirect costs                        | Total costs       | Funding rate 2<br>Please indicate the<br>maximum<br>cofinancing rate as<br>stipulated in the<br>call | Maximum EU<br>contribution        | Requested EU<br>contribution |        |   |
|                    | A.1 Employeer (or<br>equivalent)               | A.2 Natural persons<br>under direct<br>contract | A.3 Socondod<br>porsons | A.4 SME owners and<br>natural person<br>beneficiaries | A.5 Valuntoors    | B. Subcontracting | C.1Travel and subsistence |               | C.2Equipmont | C.3 Other goods, works<br>andservices   | D. Financial Support to<br>Third Parties | E. Indirect carts |  |                                   |                              |        |   |
|                    |  |   |                         |   |                   |                   | Travol                    | Accommodation | Subrirtonco  |   |  |                   |  |                                   |                              |        |   |
| Forme of funding   | Actual carts                                   | Actual carts                                    | Actual carts            | Unit carts  | Unit cartr        | Actual carts      | Unit cartr                | Unit cartr    | Unit cartr   | Actual carts  | Actual casts                             | Actual Casts      | Flat-rato curtr  |                                   |                              |        |   |
|                    | at   | až  | a3                      | a4  | 45                | ь                 | c1a                       | c16           | ete          | -c2   | ð  | đ                 | 0-<br>flat-rato"(a1+a2+a3+a4+<br>b+c1a+c1b+c1c+c2+<br>c3+d)  | f-<br>a+b+c+d+o                   | U                            | q-f*U% | h |
| Bonoficiary's Namo |  |   |                         |   |                   |                   |                           |               |              |   |  |                   |  | -                                 |                              | -      |   |

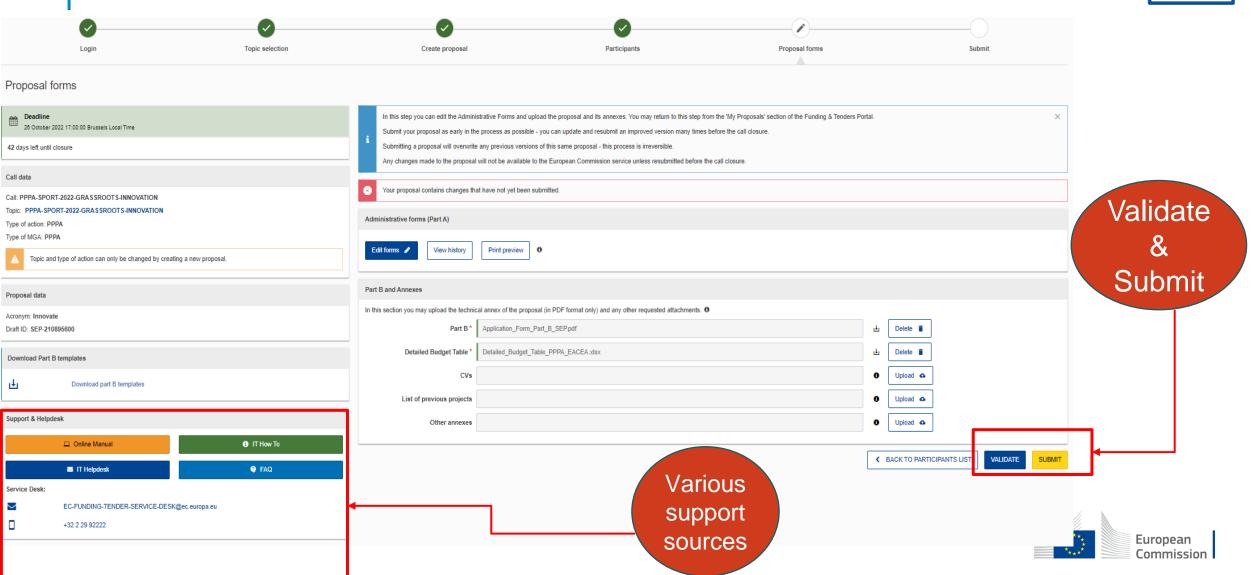


Unit costs for some cost categories!



# Submission process





## **Evaluation Process**



If serious discrepancies: 3rd expert

Evaluation Committee



# Notification of results



### Notification letter

- General
   information
- Evaluation result
- Funding thresholds

Annex: Evaluation report

For each award criterion:

- Scores
- Assessment

*If project selected:* E-mail requesting actions/documents

- PIC validation
- Grant agreement
   preparation
- Bank account
- Financial capacity documents



European Research Executive Agency - Central Validation Service

Mariadomenica Cugnidoro

## Online Information Session Sport PPPA

This Session will not be recorded

(:

European

Commission



### **REA Central Validation Service**

Getting started -Registering your organization

Mariadomenica Cugnidoro VALIDATION PLANNING Team







### **REA Central Validation Service**

#### **Getting started -Registering your organization**

Mariadomenica Cugnidoro VALIDATION PLANNING Team

### **Presentation Outline**



### Communication

Guidance documents

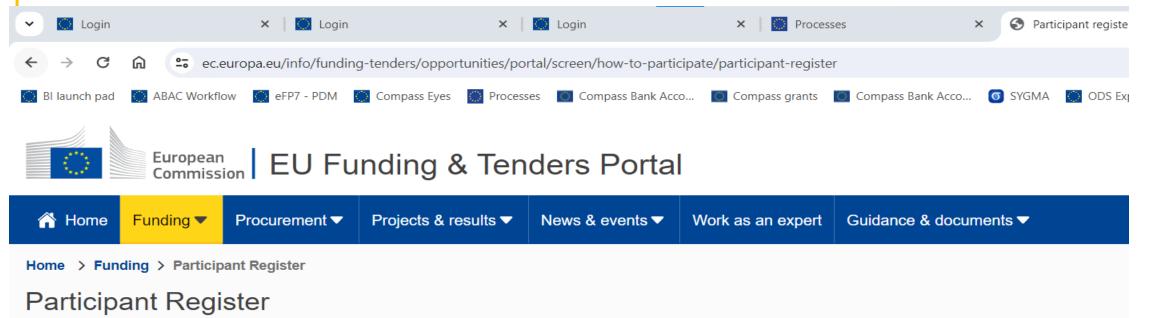


### REA Central Validation Service (REA CVS)

- Verifies legal existence and legal statuses of entities
- Validates the appointment of Legal Entity Appointed Representatives (LEARs)
- Validates legal changes of validated entities
- Assesses universal takeovers (UTROs) of validated entities
- Encoding Bank Account requests
- Prepares the Financial Capacity Assessment
- Performs ownership control assessments for specific programmes
- Performs ex-post status verifications (e.g. SME & MID cap status checks)



# Registration of an organisation (at proposal stage)



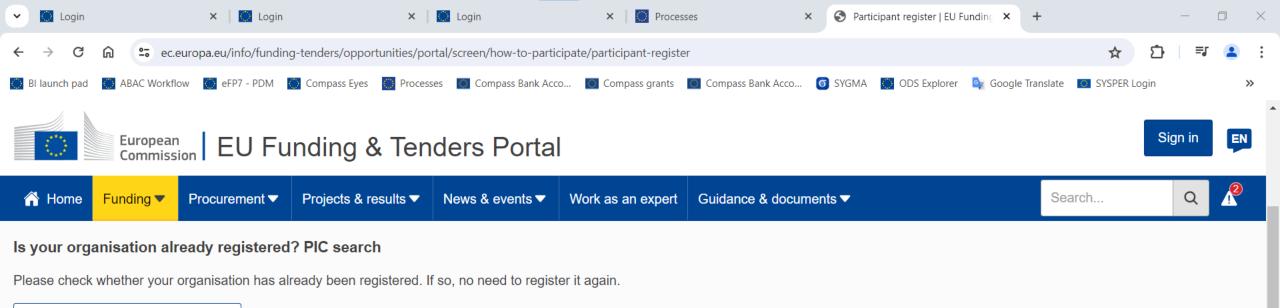
The participant register is now multilingual! Select your preferred language from the top right corner of the Portal.

If you want to participate in a call for proposals or in a call for tenders with eSubmission, your organisation needs to be registered and have a 9-digit Participant Identification Code (PIC). Please quote your PIC in all correspondence with the Commission.

The register contains all participants of EU programmes.

F.





08:19

02-07-2024

🔨 🗀 🔚 🌈 📰 FRA

#### **Q** Find a registered organisation

#### **Register your organisation**

To register your organisation or as a natural person, you need to login into the Portal or, if you are a new user, create your account.

Ľ₫

Check what information you need to register in the Online Manual - and keep it to hand during the registration procedure. To start registration, click on the button below.

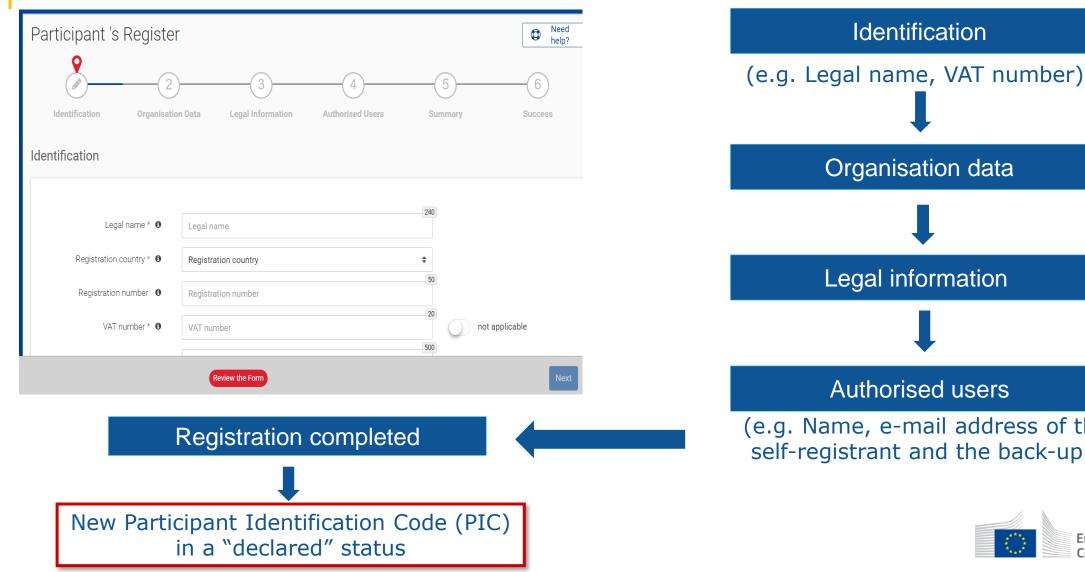
#### Register your organisation

You can suspend the registration process at any time: the data entered can be saved as draft and you can continue your registration later. To return to your registration, please log in and get into My Organisation(s) in the My Area section. Incomplete, draft registrations are automatically deleted after one year.

Additionally, for actions where the SME status is an eligibility criterion (like, e.g. the EIC Accelerator) you must also carry out the SME self-assessment.

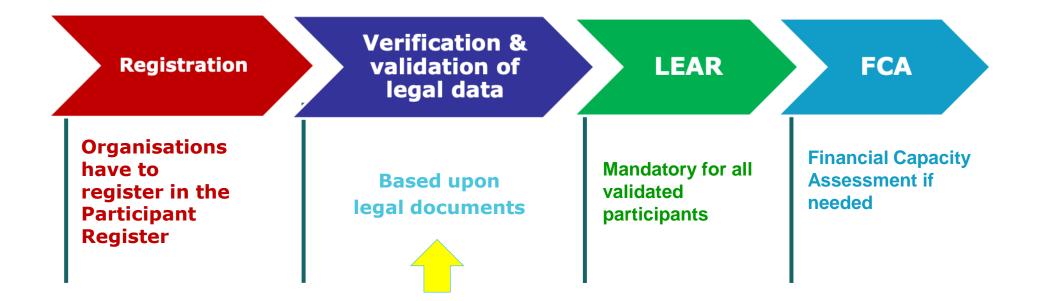
Should your project or tender be successfully evaluated, the registered data will be verified by the Central Validation Service team before the signature of the Grant Agreement or of the Framework Contract.

### How to register in the Participant Register



Legal information Authorised users (e.g. Name, e-mail address of the self-registrant and the back-up) European Commission

#### Validation Process Overview



COMMUNICATION VIA PARTICIPANT REGISTER



### Legal validation

- Registration data is verified by REA Central Validation Service before the signature of the Grant Agreement or Contract
- The legal validation of a participant is done **once**, when the entity has to sign its first Grant Agreement or Contract and it is reused for future participations in EU grant ,procurement actions and contribution agreements.
- Validation is always performed on the basis of supporting documents, in accordance to EU Financial Regulation and the <u>Rules on Legal Entity Validation, LEAR</u> <u>Appointment and Financial Capacity Assessment</u> for EU Grants and Tenders



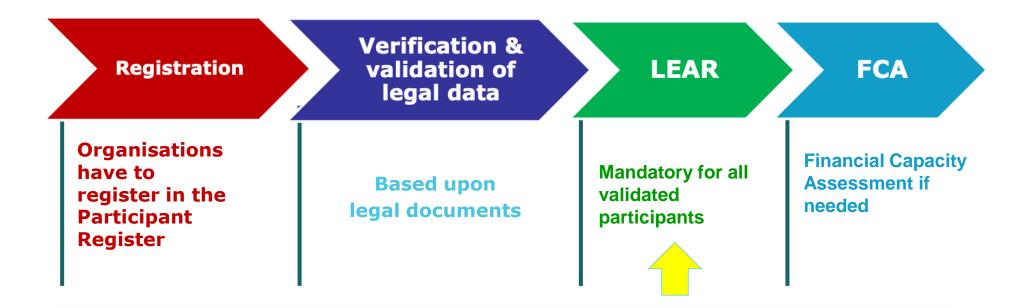
### Legal validation documents

✓ Legal entity form (template to be completed, dated, stamped and signed)

- ✓ VAT extract (< 1 year)</p>
  - ✓ If not registered for VAT proof of VAT exemption
- ✓ **Registration extract** (< 1 year) for private law bodies
- ✓ Law/decree/decision for public law bodies
- ✓ **Treaty** for international organisations
- ✓ **Statutes** for non-profit organisations



#### Validation Process Overview



COMMUNICATION VIA PARTICIPANT REGISTER



### LEAR role and duties

In the Single Electronic Data Interchange Area, the appointment of the Legal Entity Appointed Representative (LEAR) is mandatory.

The LEAR:

- Notifies the EU of changes in legal data/status
- Submits legal and financial documents if required
- Manages access rights of persons in the organisation (but not at the project level)
- Nominates 'Account Administrators' and individuals authorised to sign:
  - Contracts/grant agreements and their amendments (Legal signatories, i.e. LSIGN)
  - ✓ Financial statements (Financial signatories, i.e. **FSIGN**)



### LEAR appointment documents

- 1. LEAR appointment letter and Roles and Duties of LEARs (duly signed by both the legal representative and the LEAR)
- 2. Declaration of Consent to the EU Funding & Tenders Portal Terms and Conditions (duly signed by legal representative)
- 3. Official proof of identity (ID-card/passport with photo and signature) of the legal representative and the LEAR
- 4. Proof of empowerment of the legal representative

Scanned version of these documents shall be uploaded in the Participant Register. Originals of 1 and 2 must be kept in the entity's premises.



### Communication

(e.g. request to submit legal documents or to appoint a LEAR)

# **Messages are notified via e-mail** to the contact person (i.e. self-registrant or the appointed LEAR)

European Commission <EC-NO-REPLY-GRANT-MANAGEMENT@nomail.ec.europa.eu> to me -

#### **Europa / Funding & Tenders Portal notification**

Dear User,

You have been granted the role of Self Registrant for the organisation arquicios.

In order to access your organisation data on the Funding & Tenders Portal/Supplier portal, you need to log in on the F&T Portal/Supplier Portal. If you did not have an EU Login yet, it was launched automatically for a separate e-mail with a hyperlink to finalise your account.

For more information on the Funding & Tenders Portal roles, please refer to the <u>Online Manual</u> if you participate in the <u>programmes</u> <u>managed on the Funding & Tenders Portal</u>.

For more information on the roles for e-Procurement, please refer to the e-Procurement wiki page, if you participate in a tender call.

With kind regards, EU Single Electronic Data Interchange Area - F&T Portal team

This email has been auto-generated. Please do not reply to this account. Your email will not be read. For any inquiries please contact the Grants Procurement Systems Support +32 (2) 29 71063 or <u>EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu</u>.

#### All communication is exclusively managed through the Participant Register



### Access lost to a declared or valid PIC

### **Declared PIC**

In case the self-registrant left the organisation and no one has access to a declared PIC
 – a new PIC needs to be created and REA CVS informed

### Valid PIC

• If the LEAR is not available anymore and there are no Account Administrators, a new LEAR needs to be appointed – LEAR recovery procedure

https://ec.europa.eu/research/participants/urf/lear-recovery/request/



### **Guidance documents**

Rules on Legal validation, LEAR appointment and financial capacity assessment: https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/common/guidance/rules-lev-lear-fca\_en.pdf

How to register in the Participant Register:

https://webgate.ec.europa.eu/funding-tenders-opportunities/display/OM/Online+Manual

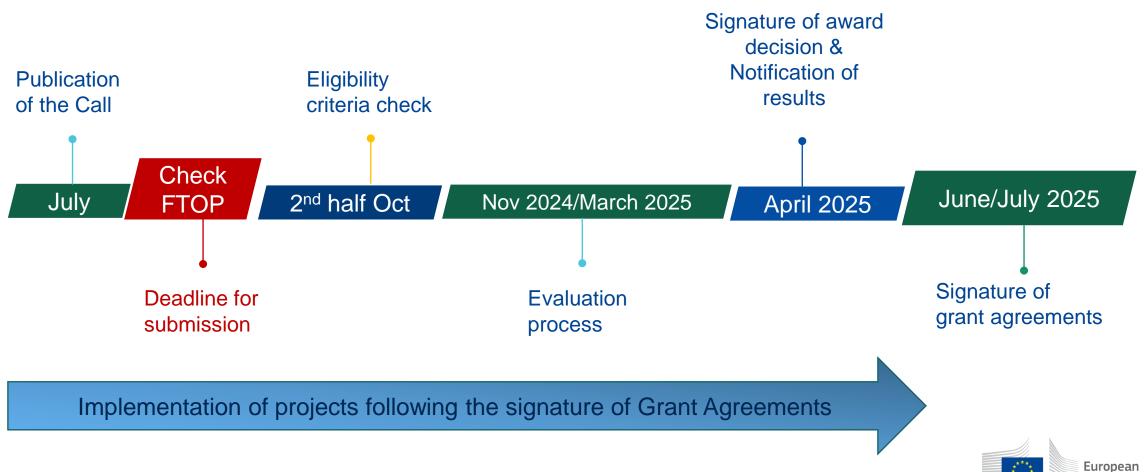
Online Manual, IT How to, IT and RES Helpdesk and specific FAQs on the Funding and Tenders Portal: <u>https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/support/support</u>



Legal notice on the Funding and Tenders Portal (terms and conditions, data protection): <a href="https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/support/legalnotice">https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/support/legalnotice</a>



# Roadmap



European Commission



# Any questions ?

Join us on www.slido.com

Use the code **#PPPASport2024** 

Join at slido.com #PPPASport2024





# 



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the <u>CC BY 4.0</u> license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.

