

# Call for proposals on protecting and promoting Union Values

CERV-2022-CITIZENS-VALUES

CERV CIVIL DIALOGUE - INFORMATION SESSION

European Education and Culture Executive Agency, Unit B.3 Citizens and EU Values

25 January 2022 11h – 13h

# Get Webex ready...

Microphone OFF



Your mic is muted

Camera OFF



Your camera is switched off

**SLIDO** 



https://slido.com

code #472416

**Questions & Live polls** 



# Agenda

- Welcome & opening remarks by Alessandra Luchetti
  EACEA Head of Department B Creativity, Citizenship and Joint Operations
- Information on policy priorities, funded activities and expected results by Muriel Bissières
  DG JUST Unit 04 Policy Officer

■ Evaluation & application process by Pascale Biver and Miroslav Minev EACEA Unit B.3 Citizens and EU values Call Coordinator

Moderated by Tatiana Niskacova, Head of Sector Unit B.3



# Welcome & opening remarks



# Welcome & opening remarks

European Education and Culture Executive Agency – EACEA

Citizens, Equality, Rights and Values Programme – CERV

Call for proposals on protecting and promoting Union Values –

**CERV-2022-CITIZENS-VALUES** 





# LIVE POLL

https://slido.com

code #472416



# Policy priorities, expected activities & results



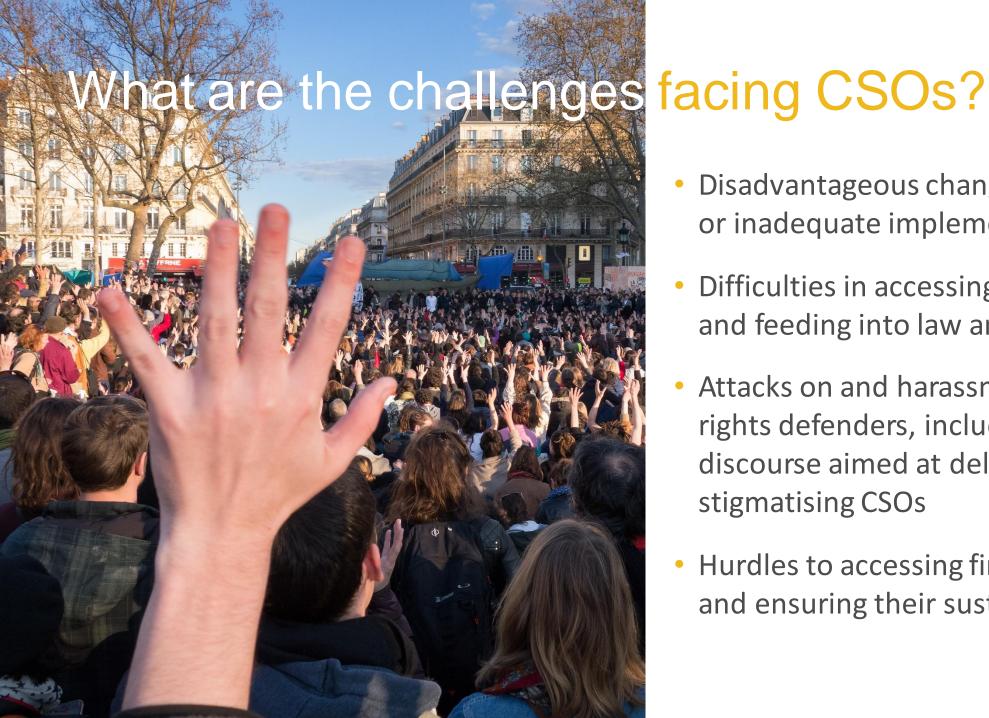
# What are Union Values?



#### **Article 2 Treaty on the EU:**

- The Union is founded on the values of respect for human dignity, freedom, democracy, equality, the rule of law and respect for human rights, including the rights of persons belonging to minorities.
  - These values are common to the Member States in a society in which pluralism, non-discrimination, tolerance, justice, solidarity and equality between women and men prevail.





- Disadvantageous changes in legislation or inadequate implementation of laws;
- Difficulties in accessing decision-makers and feeding into law and policymaking;
- Attacks on and harassment of human rights defenders, including negative discourse aimed at delegitimising and stigmatising CSOs
- Hurdles to accessing financial resources and ensuring their sustainability.



# How does the EU address the situation?









### How does the EU address the situation?

- The European democracy action plan
- November 2021 package of measures on protecting elections integrity and promoting inclusive democratic participation and open democratic debate
- Council recommendations on strengthening judicial independence or the anticorruption framework, or on improving access to public information and ensuring effective public consultations.
- Financial support through the CERV programme



# What is the overall aim of this call for proposals?

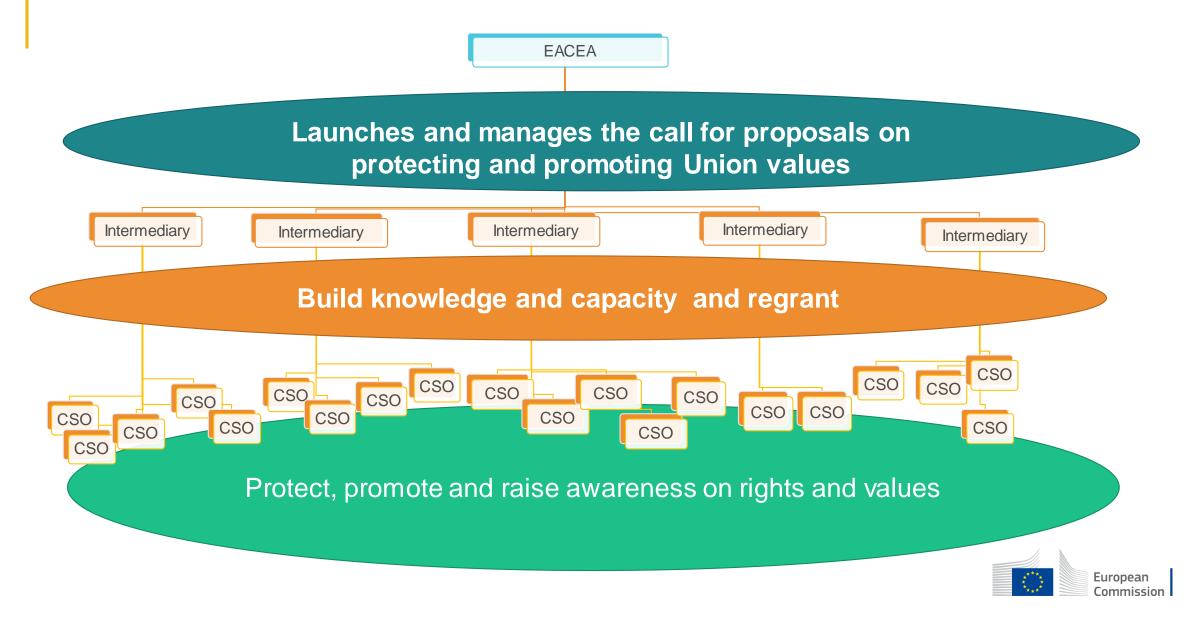
# to protect, promote and raise awareness of EU fundamental rights and values

by supporting local, regional and/or national civil society organisations and increasing their capacity

thereby also strengthening the effective application of the Charter and the respect of the rule of law and of democracy in the EU



#### What are the main features of the call?



# What are the eligible activities (to be implemented by intermediaries)?

Capacity building for CSOs

support to the preparation and implementation of activities of CSOs

train and build the capacity and sustainability of CSOs

> thematic training and awareness raising

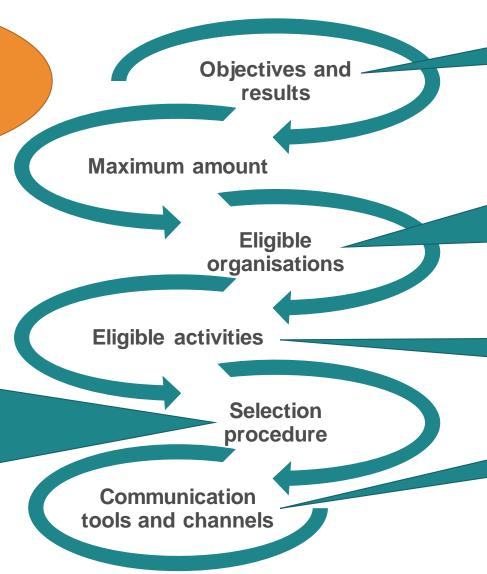
promote and facilitate networking.



# What are the eligible activities (to be implemented by intermediaries)?

Financial support to third parties (CSOs)

- Own procedure.
- Comply with the principles
- of proportionality, sound financial management, equal treatment and nondiscrimination.
- Prevent conflict of interests.
- Use EU languages relevant to the local context.
- Adapt to the technical and managerial capacities of local organisations



In line with the objectives and priorities of this call for proposals

- Be established in a Member State of the European Union;
- Be non-profit-making and be a civil society organisation;
- Respect the fundamental rights and values on which the EU is founded.

Proposition of eligible activities in the text of the call

Reach out to grassroot small, remote and rural based CSOs!



# What are the expected results and impacts?

- strengthened capacity of CSOs that aim to protect and promote EU rights and values;
- a more supportive environment for CSOs;
- more effective, accountable and sustainable CSOs;
- a better developed advocacy and watchdog role for CSOs;
- increased public participation in civic activities;
- increased involvement of CSOs in policy and decision-making processes with local, regional, and national governments;
- increased public awareness of EU rights and values;
- empowerment of vulnerable groups;
- strengthened regional cooperation within Civil Society.



# How to measure expected results and impacts?

Capacity building for CSOs

#### The EU Survey on Justice, Rights and Values

Satisfaction questionnaire

Information on the awareness of participants on EU policies and laws

The intermediary organizes awareness-raising, training and/or mutual learning for CSOs

At the end of the event the participants respond to the EU survey

The intermediary uses the results for the evaluation of his project

The Commission compiles the results from all intermediaries projects to feed in the evaluation of the call for proposal and of the CERV programme



# How to measure expected results and impacts?

Financial support to third parties (CSOs)

#### Name of the third party

Title of the project

Budget received from the intermediary

Target group reached

Summary of the project

Qualitative results

number of publications

number of awareness raising actions / campaign carried out

number of people engaged in the CSO activities

number of national policies or laws influenced

number of beneficiaries of service provided (hotline, legal advice, counselling services, informal education...)

Other quantitative results





# **Questions & Answers**

https://slido.com

code #472416



# Timetable, main features & evaluation process



### **Timetable**

#### (see Call Document section 4)

Deadline for submission

**Evaluation** 

Information on evaluation results

Grant signature

29 March 2022

17:00:00 CET

(Brussels time)

April – June 2022 June - July 2022 June/July-October 2022



#### **EU** Grant

Minimum EUR 2,5 million

Maximum EUR 4 million

#### > Total call budget

EUR 51 million

#### Project duration

36 months

#### **Consortium**

1 single applicant

or

several organisations in a partnership

#### > Eligible countries

**EU Member States** 

+ their overseas countries and territories



#### Eligibility criteria

for

applicants /intermediaries

- be a legal entities (public or private bodies)
- be established in one of the eligible countries,
   i.e.: EU Member States (including overseas countries and territories (OCTs))
- be non-profit-making;
- be independent from government, public authorities, political, religious or commercial interests;
- be a civil society organisation;



Eligibility criteria

for

applicants /intermediaries

#### The applicant, or at least one partner must

- have recent proven experience of at least 3 years in implementing CSO capacity building activities;
- have recent proven experience in awarding and managing grants to CSOs



## Ethics EU Values

#### **Projects** must comply with:

- highest ethical standards;
- **EU values** based on Article 2 of the Treaty on the European Union and Article 21 of the EU Charter of Fundamental Rights and
- other applicable EU, international and national law (including the General Data Protection Regulation 2016/679).



## **Evaluation criteria**

Admissibility

Eligibility

**Exclusion** 

- Deadline
- Electronic submission
- Complete application: part A,B, C + annexes
- Independant, non-profit, CSO
- EU Member State
- Experienced in capacity building /financial support to third parties
- Legal entity
- Bankruptcy, in breach of laws and contracts (Art 136, 141 EU Financial Regulation 2018/1046



# **Evaluation criteria**

Selection

Operational capacity

Financial capacity (if selected for funding)

**Award** 

- Relevance
- Quality
- Impact

# Call document for all requirements and detailed information



- 1. Relevance (40 points)
- Minimum pass score: 25 points
- 2. Quality (40 points)
- Minimum pass score: n/a
- 3. Impact (20 points)
- Minimum pass score: n/a

MAX SCORE 100 POINTS

MIN
PASS
SCORE
70
points



#### Relevance

- applicant's regular activities and mission;
  - capacity development of CSOs in the EU, needs and constraints of the target country(ies), region(s); capacity to reach out to the most remote regions and marginalised or vulnerable groups, etc.
- Content of the proposal:
  - priorities and objectives of the call; high quality overview and analysis of the CSOs sector in the target country(ies), region(s); needs analysis and gender perspective of target group(s)
- Capacity building and financial support to third parties
  - Balanced, well-structured, relevant



### Quality

- Clarity, consistence, quality of the proposal;
  - Logical frame concept, financial feasibility,
- Strategy for reaching small, rural, grass-root CSOs
- Evaluation & selection of third party CSOs to be funded
  - Conflict of interest, adherence to EU Values
- Gender perspective, ethical issues
- Risk management & control, monitoring & evaluation



# Risk management & control

The intermediary's system for preventing, mitigating, detecting, reporting on and remedying:

#### 1. risks to the effective implementation

 Good governance, effective project management, calls for selecting third parties are well defined and in line with CERV objectives, targeted communication, absence of conflict of interest, reliable risk assessment of third party projects, adequate grant agreements, etc.

#### 2. reputational risks – non respect of EU values

 Well defined and effective system & means to check grantees are in line with EU values (explicit mention in calls for proposals, due diligence checks in case of doubt, etc.), use of declaration on honour, etc.

Impact

- Long-term impact on target groups/general public
- Dissemination strategy & multiplier effect
- Sustainability of results





# Questions

https://slido.com

code #472416



# Coffee BREAK

Back at ...



# How to apply?



### Content

- Proposal structure
- Funding and Tender Opportunities Portal
- (3) How to apply?
- Create proposal, required data
- Work packages and Deliverables
- (6) How to be successful?
- Reference documents



### **Proposal Structure**

PART A PART B

PART C

MAKE SURE **DATA** AND **INFORMATION** ARE

#### **CONSISTENT**

ACROSS ALL PARTS
OF THE APPLICATION
FORM

#### Administrative info

- Fill out online screens
- Data on applicant/ partners/contact persons
- PDF is generated automatically

### Technical/content description

- Download template, fill in, upload pdf
  - Provide information on activities, results, methodo logy, needs analysis, etc

#### Indicators

- Fill out online screens
- Data on participants
- PDF is generated automatically



### Register your organisation



A recorded webinar is available to get you started

Webinar session: The Funding & tenders Portal for beginners

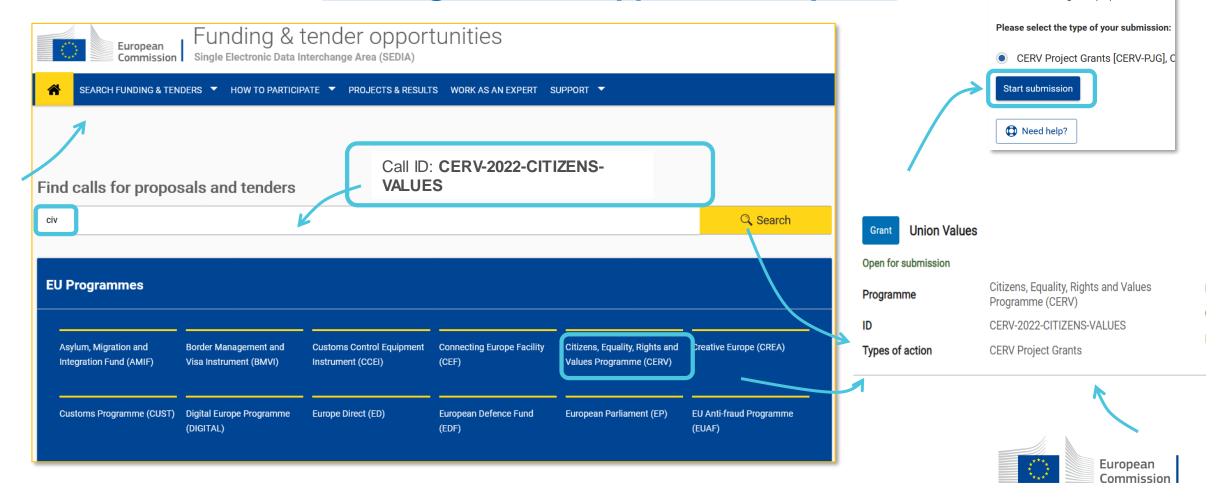
How to find and apply for funding

**IT How to** 



### How to apply?

Find the call on the **Funding & tender opportunities portal** 

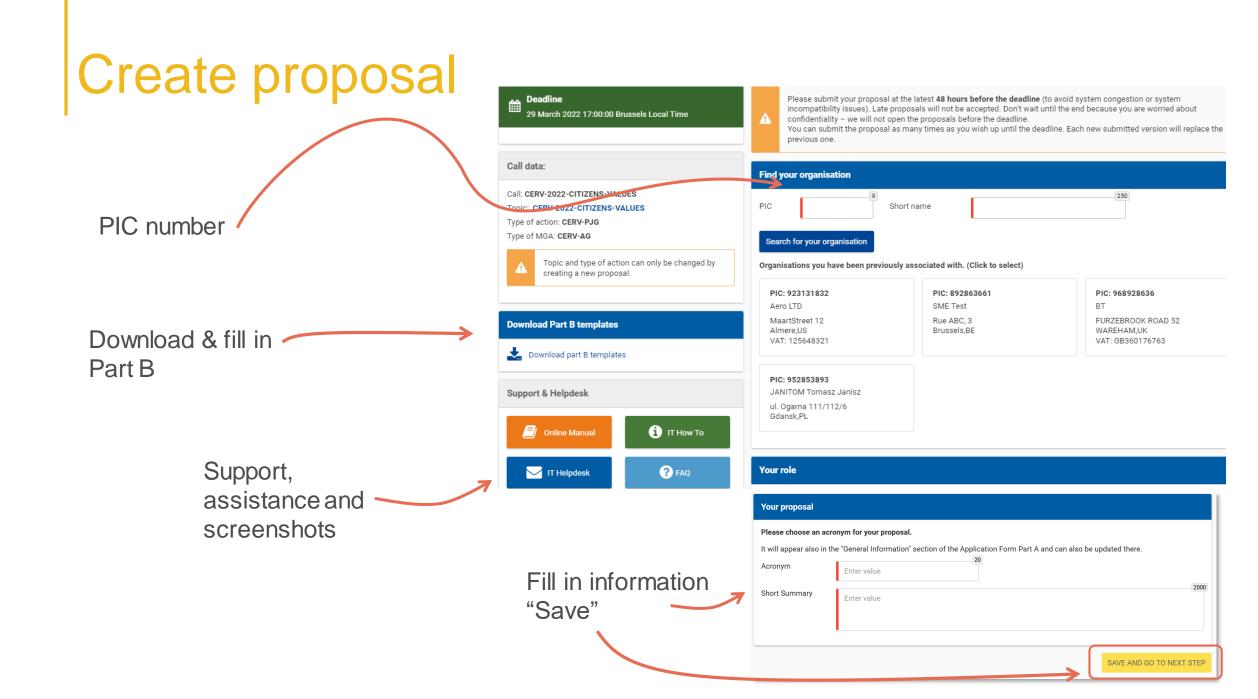


Start submission

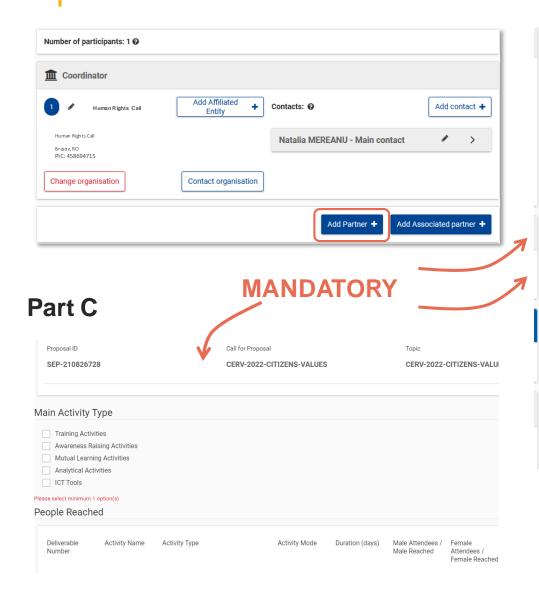
entry point.

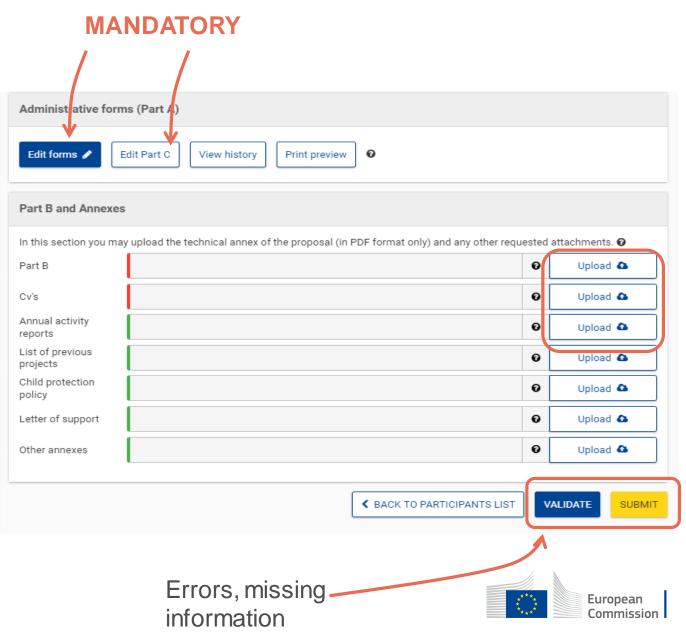
To access the Electronic Submission Service

To access existing draft proposals for this to



### Provide data





Budget information (Part A)

Proposal ID SEP-210826728

Test Camelia-

valeria

BE

Coordinator

Total

3 - Budget Ineligible costs/ Name of Personnel costs -Personnel costs Purchase costs Purchase costs Financial support Indirect costs/EUR Country Role Subcontracting Purchase costs -Total eligible Total estimated Funding rate Maximum EU without Equipment/EUR beneficiary volunteers/EUR costs/EUR Travel and Other goods, to third parties/ costs/EUR EUR project costs and contribution to subsistence/ works and EUR contributions/EUR eligible costs/EUR volunteers/EUR services/EUR EUR

Financial

support to third

parties

0.00

0.00

0.00

0.00



90

0.00

0.00

0.00

0.00

### Work packages

4 mandatory work packages:

Project management, including risk management

Capacity building

Support to third parties

Project webpage

Objectives List the specific objectives to which this work package is linked. Activities (what, how, where) and division of work Provide a concise overview of the work (planned tasks). Be specific and give a short name and number for each task. Show who is participating in each task: Coordinator (COO), Beneficiaries (BEN), Affiliated Entities (AE), Associated Partne Add information on other participants' involvement in the project e.g. sub-contractors, in-kind contributions In-kind contributions: In-kind contributions for free are cost-neutral, i.e. cannot be declared as cost. Please indicate the in-The Coordinator remains fully responsible for the coordination tasks, even if they are delegated to someone else. Coordin If there is subcontracting, please also complete the table below. Task No. Task Name (continuous numbering linked to WP) T1.1 T1.2

Lead Beneficiary:

Work Package 1: [Name, e.g. Project management and coordination]

MX - MX

Duration:

Additional work packages can be added.



1-Short

### Mandatory deliverables

### 2 mandatory deliverables:

Capacity building



• Intermediaries ask attendees in events to participate in the EU Survey on Justice, Rights and Values.

Financial support to third parties



- Intermediaries set up a webpage with identity fiches of all third party projects
  - This information is also sent to the Commission in an EXCEL file



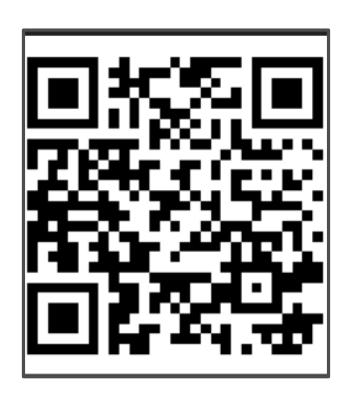


### **Questions & Answers**

https://slido.com

#472416





## LIVE POLL

https://slido.com

Code #472416



#### The Call - in a nutshell



#### Introduction to the Union values call

Are you an **independent EU civil society organisation** (CSO) promoting EU values?

Are you interested in regranting funds to low-capacity CSOs working in your field?

Then apply under this call by 29 March 2022 either on your own or in a consortium to act as intermediary for CERV funding to smaller organisations.

#### Your project must include:

- Financial support to third parties (CSOs)
- Capacity building for CSOs

Note: Regranting to small, remote and rural-based organisations is a priority.

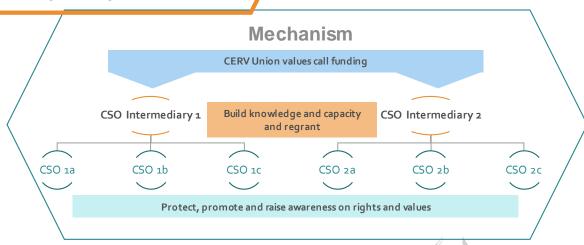
### Who is this call for? CSOs which are...

- ✓ Legally established
- ✓ Not-for-profit
- Independent from State and other interests
- ✓ Established in the EU
- ✓ With proven experience implementing CSO capacity building activities
- With proven experience regranting donor funds

#### Main aspects

Project duration: 36 months

Grants per project: Minimum EUR 2.5 m Maximum EUR 4m





# To be contacted for future events or follow up, register here

(https://ec.europa.eu/eusurvey/runner/Union\_Values\_Call\_2022\_Follow\_up)





## Thank you and keep in touch!

EACEA-CERV@ec.europa.eu

European



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the <u>CC BY 4.0</u> license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.