



*Erasmus+ Alliances For Innovation
Call 2023
Info Session 9 March 2023*

**Financial aspects – Lump
Sums II**

*European Education and Culture
Executive Agency*

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Toolkit – How to fill in the Detail Budget Table

To be consulted on the Info Session website:

[Online Info Session: Alliances for Innovation 2023 \(europa.eu\)](https://europa.eu)

Funding Rules

Customized
Lump Sums

MAX. EU GRANT PER
PROJECT

Lot 1 – 2Y – 1 Mio €

Lot 1 – 3Y – 1,5 Mio €

Lot 2 – 4Y – 4 Mio €



Budget available
62 Mio €

MAX.
EU CO-FINANCING

80%

Lump sums II - Rationale

Shift of focus from monitoring and verification of cost to the content and results of the project

- Payments will be made on the basis of the completion of the work packages
 - The supporting documents must show that the action tasks have been carried out
 - Description of Tasks/Deliverables/Work Packages in the Application should be detailed and easy to verify
- Established by the applicants per proposal based on real costs
 - Lump Sums II = customized Lump Sums (as opposed to pre-fixed Lump Sums)
- Simplified financial management and less administrative red tape
 - Financial supporting documents will not be required

Lump sums II – payment arrangements

- Initial pre-financing – 40% of the grant (upon signature of Grant Agreement)
- Additional pre-financing – 40% of the grant (pre-financing report with technical and financial part)
- Final Payment – 20% of the grant (periodic report with technical and financial part)
 - **Pre-financing payments are not linked to the delivery/completion of the WPs** (to release the next pre-financing in full, 70% of previous pre-financing has to be consumed)
 - Final payment will be made on the basis of the delivery and completion of the work packages and deliverables at the final report stage. **Evaluation of WPs occurs with the submission of the final report.**

The Detailed Budget Table

Deadline
03 May 2023 17:00:00 Brussels Local Time

59 days left until closure

Call data

Call: **ERASMUS-EDU-2023-PI-ALL-INNO**

Topic: **ERASMUS-EDU-2023-PI-ALL-INNO-EDU-ENTERP**

Type of action: **ERASMUS-LS**


Type of MGA: **ERASMUS-AG-LS**

Topic and type of action can only be changed by creating a new proposal.

Find your organisation

PIC ⓘ * Short name ⓘ * [Search](#)

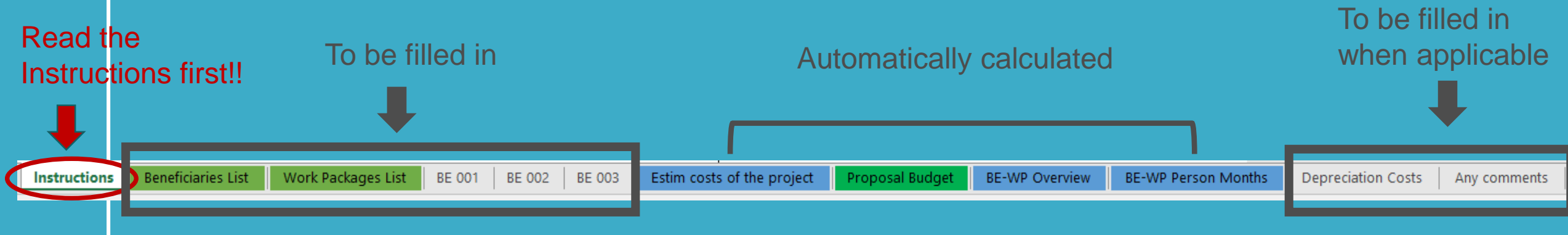
Download Part B templates

 [Download part B templates](#)

Please submit your proposal at the latest **48 hours before the deadline** (to avoid system congestion or system incompatibility issues). Late proposals will not be accepted. Don't wait until the end because you are worried about confidentiality – we will not open the proposals before the deadline.
You can submit the proposal as many times as you wish up until the deadline. Each new submitted version will replace the previous one.

Please use the provided compulsory template!

The Detailed Budget Table



Attention!!!

The format of the Excel workbook is .xlsm because it uses macros to generate automatically some data (see Instruction #20)

Therefore:

- start by saving it as .xlsm
- fill in the budget table
- save regularly
- when ready, save another copy of your table as .xlsx.

Follow instruction #20 for this

Detailed Budget Table

Fill in the 4 highlighted fields in the “Instructions” sheet at the start!

FILL IN THE VALUES BELOW BEFORE STARTING:

Insert the name of your call :

Insert the acronym of your project :

Maximum grant amount for the EU contribution as stipulated in the call :

Maximum cofinancing rate as stipulated in the call :

see Page 293 of the Erasmus+Programme Guide for the two Lots

80,00%

The document which will be created with format .XLSX
will be saved in the same folder
where this workbook .XLSM is currently placed.

Create XLSX document

Double-Click to activate

A. DIRECT PERSONNEL COSTS

A1. Employees (or equivalent) person months (you can change the types based on your structure)

Project manager

Type 2

Type 3

Type 4

Other

Lump Sums II - calculation approach

4 categories of costs:

- A. Direct Personnel Cost
 - 1 unit is 1 person-month
- B. Subcontracting costs
 - Should be listed also in Part B at the end of Sections 4.2 and 2.1.3
- C. Purchase costs
 - Equipment – calculate first depreciation cost to be charged to the project (in the dedicated sheet)
- D. Others costs categories
 - D1 Financial Support to 3rd parties – Not eligible for this call!!!

BE 001	BE 001			BE 001
	UNITS	COST PER UNIT	BENEFICIARY TOTAL	
Total WORK PACKAGES:				30.308
A. DIRECT PERSONNEL COSTS				26.300
A.1. Employees (or equivalent) person months				13.800
	Project manager	30	200	6.000
	Type 2	50	120	6.000
	Type 3	20	90	1.800
	Type 4			-
	Other			-
A.2 Natural persons under direct contract				-
A.3 Seconded persons				12.500
	A.4 SME Owners without salary	50	250	-
	A.5 Volunteers			-
B. Subcontracting costs				-
C. Purchase costs				2.025
C.1 Travel and subsistence per travel or day				2.025
	Travel	5	200	1.000
	Accommodation	5	130	650
	Subsistence	5	75	375
C.2 Equipment (please refer to the Depreciation Cost sheet)				-
C.3 Other goods, works and services				-
	Consumables			-
	Services for Meetings, Seminars			-
	Services for communication/promotion/dissemination			-
	Website			-
	Artistic Fees			-
	Other (please specify details under worksheet "Comments")			-
D. Other cost categories				-
D.1 Financial support to third parties				-
TOTAL DIRECT COSTS INCLUDING SUBCONTRACTING				28.325
E. Indirect costs 7% (rounded to zero decimals)				1.983
TOTAL COSTS (A+B+C+D+E) -				30.308

Lump sums II – cost estimations

Costs estimations:

- are subject to same eligibility rules as costs in standard, budget-based (actual costs) grants
- must be in line with beneficiaries' normal practices
- must be reasonable / not excessive
- must be in line with and necessary for the activities proposed in the project proposal

Points of attention:

- Indirect costs are fixed at 7% unless the beneficiary has an operating grant and are calculated automatically for each work package
- All costs are to be reported regardless of co-financing. The EU grant is 80% of the costs of each WP.

See [Annotated Grant Agreement](#) for more info on calculation and eligibility of costs:

Requested EU Grant Amount

BE-WP Overview

Your Requested EU Grant Amount : 85.010 EUR

BE NR/AE	Acronym	WP 001	WP 002	WP 003	Maximum Grant Amount
AAA	A	24.318	5.136	428	29.882
BBB	B	7.747	7.062	17.120	31.930
CCC	C	5.350	-	3.852	9.202
DDD	D	7.490	6.506	-	13.996
TOTAL	Consortium	44.906	18.704	21.400	85.010

Requested EU Grant Amount and the amounts per beneficiary should be identical both in Part A and in the Detailed Budget table

Application forms

Proposal ID SEP-210937509

Acronym ljkj

3 - Budget

No	Name of Beneficiary	Country	Requested grant amount
1	[REDACTED]	BE	0.00
	Total		0.00



Detailed Budget Table

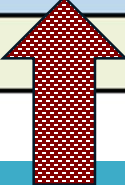
Ready for submission?

FILL IN THE VALUES BELOW BEFORE STARTING:

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Insert the acronym of your project :	
Maximum grant amount for the EU contribution as stipulated in the call :	see Page 293 of the Erasmus+Programme Guide for the two Lots
Maximum cofinancing rate as stipulated in the call :	80,00%

The document which will be created with format .XLSX will be saved in the same folder where this workbook .XLSM is currently placed.

Create XLSX document
Double-Click to activate



Go back to “Instructions” sheet. Save another copy of your table as “.xlsx” by using this button

Any questions?

Send them to EACEA-EPLUS-ALLIANCES@ec.europa.eu

Thank you!

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