

# Eligibility, selection & award criteria

## Preparing an application in the FTOP submission system

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# *In this presentation*

1. Key information
2. Selection and evaluation process
3. Admissibility, eligibility criteria, evaluation criteria
4. Preparing an application in FTOP submission system

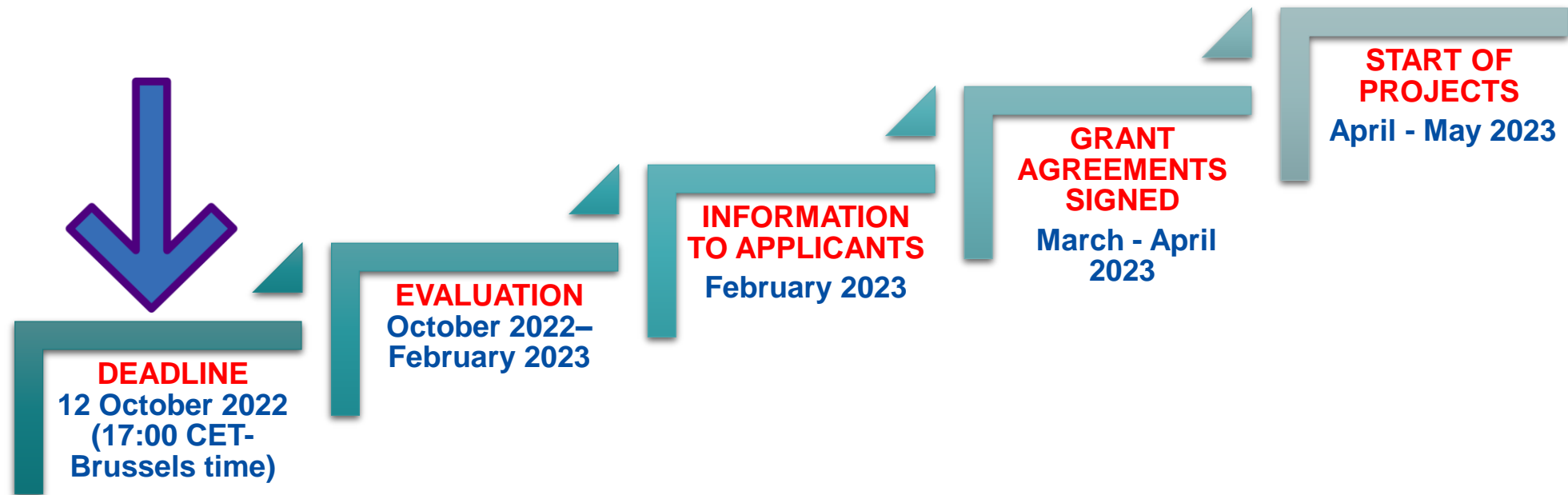


# *Key information*

# *Key information – reference information*

- **The Call for Proposals** (complete information about the call) - the Funding and Tenders Opportunities Portal
- **Funding and tenders opportunities portal** – ***Application Submission System***
- **Reference documents** (*model grant agreements, FTOP online manual, model application forms for information*) on **‘Topic and Documents’** - the Funding and Tenders Opportunities Portal

# Key information - Timetable



# Key information - Budget

Type of funding  
Lump sum II

Budget available  
2 400 000 €



MAX. EU GRANT PER  
PROJECT  
1 200 000 €

MAX. EU CO-  
FINANCING  
80%

# Key information – how to participate

**Applicant (compulsory)** - a participating organisation that submits the project proposal on behalf of all the partners

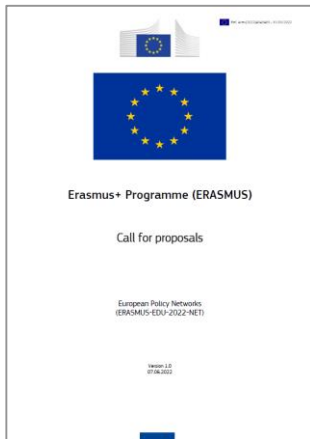
**Full partners (compulsory)** participating organisations which contribute actively to the accomplishment of the project.

**Affiliated entities (optional)**: organisations which contribute to the achievement of project objectives and activities. They are not counted for the minimum number of partners and partnership composition. *They are receiving a grant and are listed in the financial table (budget).*

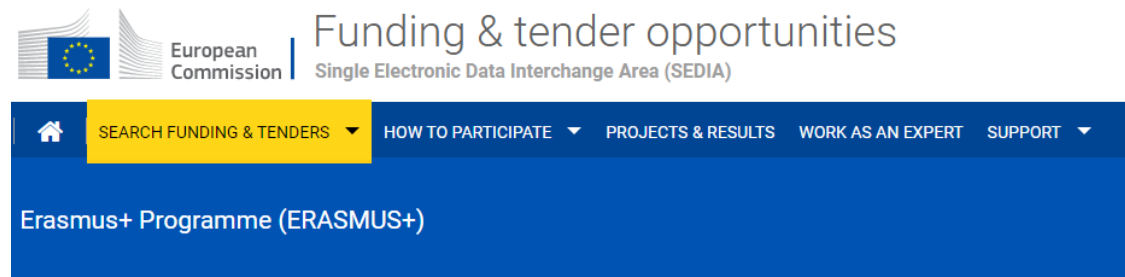
**Associated partners (optional)**: organisations which contribute to the activities of the project. They are not counted for the minimum number of partners and partnership composition. *They are not receiving a grant and are not listed in the financial table (budget).*

# Key information – where to find information

## ➤ Call for Proposals



## ➤ Funding and tenders opportunities portal



## ➤ Guidance available on EACEA website 'How to get a grant'

## ➤ Event page:

- ✓ Toolkit how to prepare application form
- ✓ Toolkit how to fill budget table

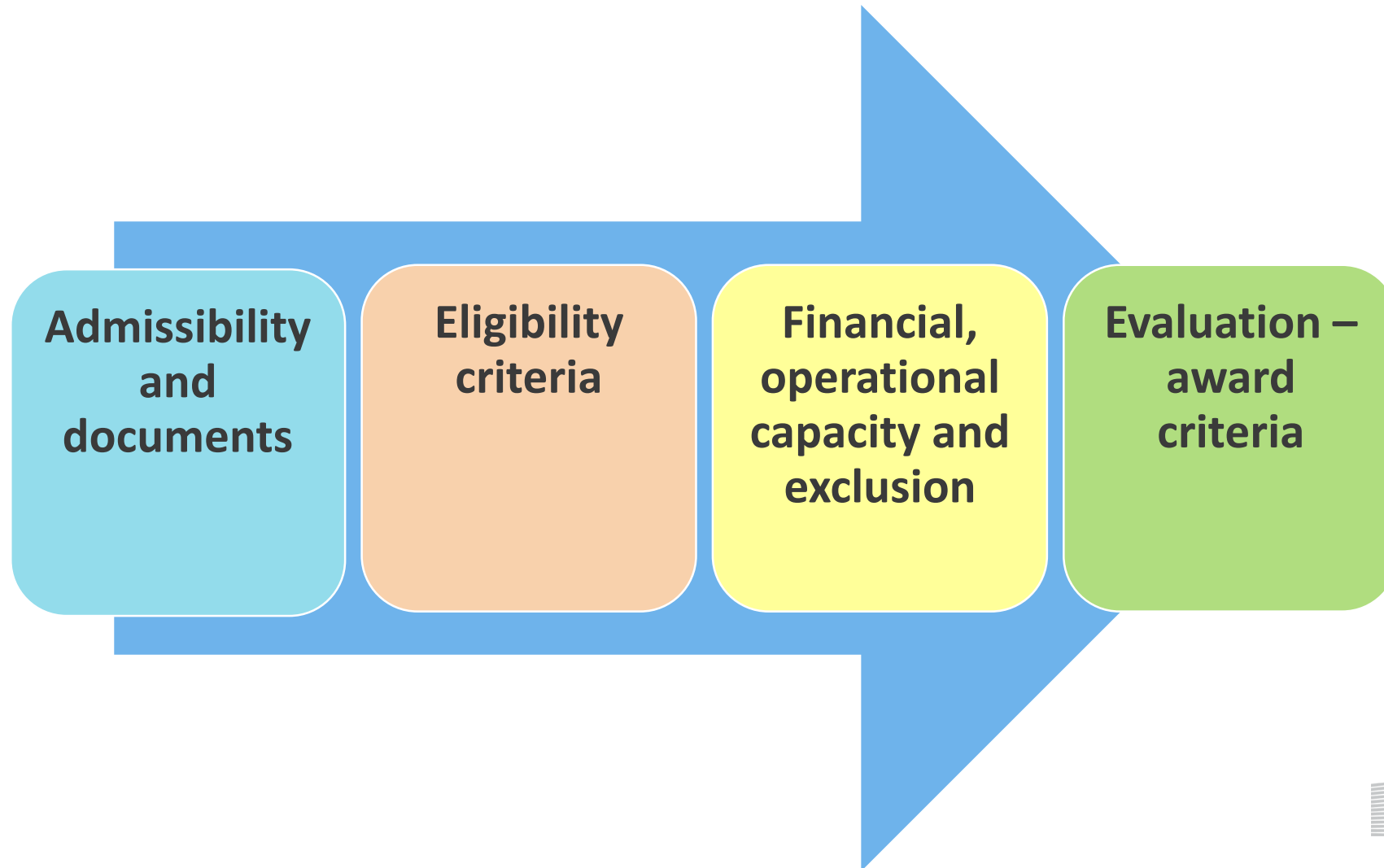


## ➤ European Policy Networks factsheet



# *Selection and evaluation process*

# *Selection and evaluation process*



# *Admissibility, eligibility criteria, evaluation criteria*

# Admissibility and documents

**Submitted before the deadline**

12 October 2022 - 17:00:00 (Brussels time CET)



**Submitted electronically**

Funding and tenders opportunities portal

**Application form complete, contains all requested information, annexes and supporting documents**

Application includes all parts, annexes and all parts are completed



A maximum of 70 pages

# Admissibility and documents - 2

eForm (Part A) – general information entered by the participants – generated by the IT system and filled online

**Call: ERASMUS-EDU-2022-NET**  
(European Policy Networks)

**Topic: ERASMUS-EDU-2022-NET-SCHOOL-HEADS-TEACHERS**

**Type of Action: ERASMUS-LS**  
(ERASMUS Lump Sum Grants)

**Proposal number: SEP-210872287**

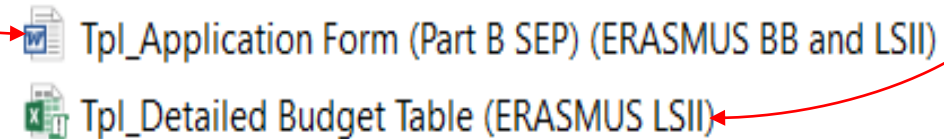
**Proposal acronym: fff**

**Type of Model Grant Agreement: ERASMUS Lump Sum Grant**

Table of contents

Section	Title	Action
1	General information	Show
2	Participants	Show
3	Budget	Show

- **Part B - Technical** description and estimated budget of the proposal
- **Part B - Estimated** budget of the proposal



**Please use templates available for download on the Submission Service on Funding and Tenders Opportunities Portal**

# Eligibility criteria



## Eligible countries

EU Member States,  
listed EEA countries  
and third countries  
associated to the  
Programme\*

\*provided that they signed  
an association agreement



## Consortium composition

From at least  
15 eligible countries



## Eligible activities

As described in the  
Call for Proposals  
(section 2).  
Activities must take  
place in eligible  
countries



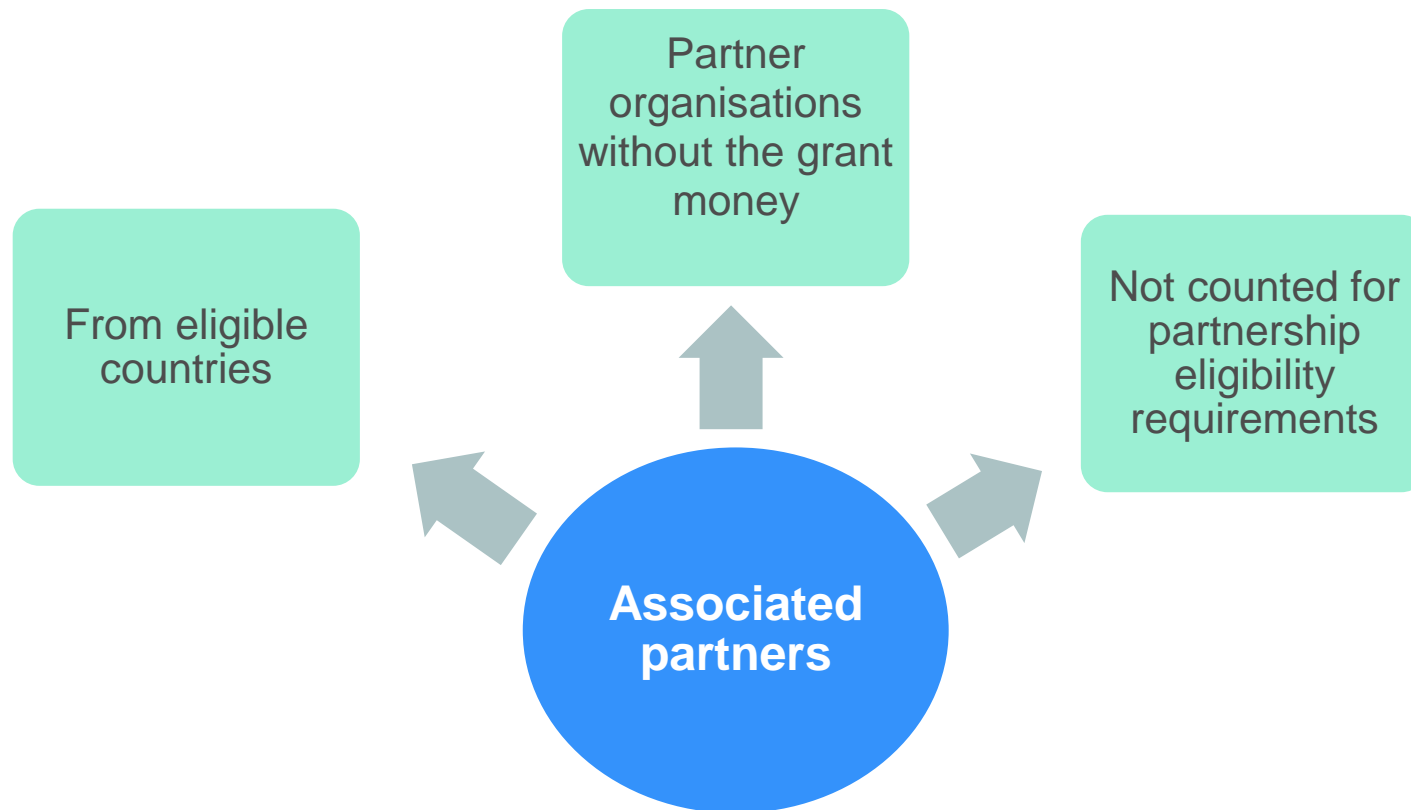
## Duration

4 Years

**Applicants, beneficiaries and affiliated entities  
must be legal entities**

# Eligibility criteria - 3

*Which countries can participate as “associated” partners ?*



# Financial, operational capacity and exclusion

## OPERATIONAL CAPACITY

*Appropriate professional competencies and qualifications*

Insert in **Part B of application form**:

- Description of relevant skills and experience of project staff
- List of previous running projects

## FINANCIAL CAPACITY

*Stable and sufficient sources of funding*

Provide **upon request** and upload in Participant Register:

- Profit and loss account
- Balance sheet
- Other documents if requested

Does not apply for public organisations



**Exclusion situations** - page 16-17 of **the Call for proposals**. Tick fields in the application form.



# *Award criteria*

# Evaluation - Award criteria

More details on each criteria  
in the Call for Proposals  
(Section 9)

Criteria	Maximum points	Threshold
Relevance of the project	20	11
Quality of project design and implementation	30	16
Quality of project consortium and cooperation arrangements	20	11
Impact	30	16
<b>Minimum total score 70 points + threshold for each criterion</b>		

# Award criteria: *Relevance*

**Link to policy** – relevant EU policies and initiatives; relevant to the objectives of the call.

**Consistency** – adequate analysis of challenges and needs; realistic objectives addressing issues relevant to partnership and target audiences.

**European added value** - added value at EU level when results would not be achieved at country level alone, potential for transferring results to countries not involved in the project. The project outcomes have the potential to feed into relevant EU policy agendas

**Horizontal dimensions** - inclusion and diversity, environmental sustainability, digital dimension, as well as common values, civic engagement and participation



# *Award criteria - Quality of project design and implementation*

**Structure** - the work programme is clear, complete and includes appropriate phases.

**Methodology** - appropriate for addressing the needs identified.

**Coherence** - project design ensures coherence between project objectives, methodology, activities and budget proposed.

**Management** – sound plan, resource allocation, cooperation and decision making processes, cost effectiveness, strong financial management, appropriate reporting mechanisms.

**Evaluation and monitoring** – measures in place to ensure high quality of implementation and results.



# *Award criteria - Quality of the partnership and the cooperation arrangements*

**Geographical coverage** - the partnership ensures relevant geographical coverage that allows to reach the call objectives

**Configuration** - the partnership is capable of ensuring full achievement of the project's objectives, covers all the necessary skills, expertise and experience in the areas covered by the project; adequate allocation of time and input among the partners.

**Commitment** of all partners clearly demonstrated

**Cooperation** arrangements, effective mechanisms for coordination, decision making and cooperation.

# Award criteria - Impact



**Dissemination** - a clear plan for the dissemination of results, appropriate targets, activities, relevant timing, tools and channels, the results spread effectively to stakeholder within and after the project's lifetime.

**Open access** - the proposal describes how the materials will be made freely available and promoted through open licences.

**Exploitation** –how the outputs of the project will be used by the partners and other stakeholders.

**Impact** - for the identified target groups, clearly defined, measures in place. The project outputs have the potential to support long-term changes.

**Sustainability** - appropriate measures and resources to ensure that the results and benefits can be sustained beyond the project lifetime.

# *Preparing an application in FTOP submission system*

# Preparing an application

## Main steps

1. Applicant coordinator has to have an **EU Login account** (formerly ECAS)

2. Ensure that applicant & partner organisations have a **PIC** (Participant Identification Code)

3. Find the funding opportunity call on the Funding & Tender Opportunities Portal (**F&TOP**).

4. Fill in the **e-application form** & submit

**Practical toolkits** available on the [event page](#) :

- **how to prepare application form**
- **how to fill budget table**



# Preparing an application - 2

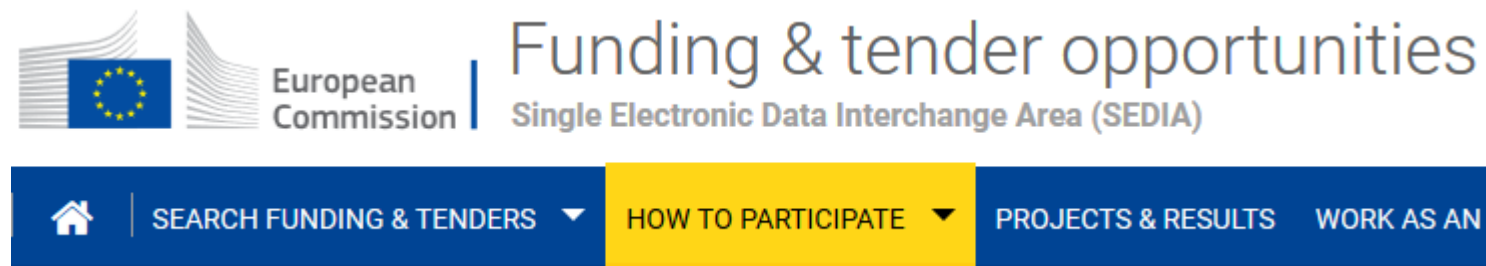
## Step 1 + 2

1. **Applicant coordinator** has to have:

**EU Login account**  
(= formerly ECAS account)

2. **Organisation** of applicant coordinator and partner organisations must have:

**9-digit PIC**  
(Participant Identification Code)



<https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-to-participate/how-to-participate/1>

# Preparing an application - 3

## Find the funding opportunity call on the F&TOP

EACEA's funding opportunity calls are published on the European Commission's

Funding & Tender Opportunities Portal (F&TP)

European Commission | Funding & tender opportunities  
Single Electronic Data Interchange Area (SEDIA)

SEARCH FUNDING & TENDERS | HOW TO PARTICIPATE | PROJECTS & RESULTS | WORK AS AN EXPERT | SUPPORT

All the external Horizon Dashboards will be unavailable on Thursday, 10.06.2021, between 12:30 and 19:30 CET due to a server maintenance. We apologise

Find calls for proposals and tenders

Search calls for proposals and tenders by keywords, programmes... Search

EU Programmes

Asylum, Migration and Integration Fund (AMIF)	Border Management and Visa Instrument (BMVI)	Customs Control Equipment Instrument (CCEI)	Citizens, Equality, Rights and Values Programme (CERV)	Creative Europe (C)
Digital Europe Programme (DIGITAL)	Europe Direct (ED)	European Parliament (EP)	European Solidarity Corps (ESC)	Erasmus+ Programme (ERASMUS+)

Erasmus+ Programme (ERASMUS+)

<https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home>

# Preparing an application - 4

The screenshot shows the Erasmus+ application portal interface. The main heading is "European policy network on teachers and school leaders" with the topic ID "ERASMUS-EDU-2022-NET-SCHOOL-HEADS-TEACHERS". A "Grant" button is visible. The left sidebar contains a menu with "Submission service" highlighted. The main content area shows "General information" with details: Programme "Erasmus+ Programme (ERASMUS)", Call "European Policy Networks (ERASMUS-EDU-2022-NET)", and Type of action "ERASMUS-LS ERASMUS Lump Sum Grants". The right side shows "Type of MGA" as "ERASMUS Lump Sum Grant [ERASMUS-AG-LS]", "Opening date" as "07 June 2022", and "Deadline date" as "12 October 2022 17:00:00 Brussels time".

1. Check that you have chosen correct call and topic

2. Choose the Submission service to start your application

# Useful links

<b>F&amp;TP online manual</b>	<a href="https://webgate.ec.europa.eu/funding-tenders-opportunities/display/OM/Online+Manual">https://webgate.ec.europa.eu/funding-tenders-opportunities/display/OM/Online+Manual</a>
<b>Key steps “how to participate”</b>	<a href="https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-to-participate/how-to-participate/1">https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-to-participate/how-to-participate/1</a>
<b>F&amp;TOP support section</b>	<a href="https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/support/support">https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/support/support</a>
<b>Guidance available on EACEA website ‘How to get a grant’</b>	<a href="https://www.eacea.ec.europa.eu/grants/how-get-grant_en">https://www.eacea.ec.europa.eu/grants/how-get-grant_en</a>
<b>Practical toolkits for filling application form and budget table on EACEA event page</b>	<a href="https://www.eacea.ec.europa.eu/news-events/events/online-info-session-call-proposals-european-policy-networks-2022-06-24_en">https://www.eacea.ec.europa.eu/news-events/events/online-info-session-call-proposals-european-policy-networks-2022-06-24_en</a>

# Thank you!

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# Coffee break

Back at 12:00

Send all your questions to

[EACEA-POLICY-NETWORKS@ec.europa.eu](mailto:EACEA-POLICY-NETWORKS@ec.europa.eu)

